



# ANNUAL RESIDENT SURVEY

Town of Aurora  
February 2023

# Table of Contents

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<b>Executive Summary</b>	3
<b>Methodology</b>	7
<b>Detailed Findings</b>	10
Quality of Life	11
Quality of Services	18
Gap Analysis	22
Communication with The Town	26
Taxations and Priorities	35
<b>Demographics</b>	40
<b>Appendix: Online Results</b>	47



# EXECUTIVE SUMMARY

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# Executive Summary

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## Life in the Town of Aurora

- Nearly all respondents (TOP2: 98%) rate the quality of life in the Town of Aurora as either good or very good. *Slide 13*
- Aurora has a positive Net Promoter Score of 19, indicating that residents of Aurora are more likely to say they would recommend the Town than they would not. *Slide 16*

## Issues & Priorities

- However, there are some concerns expressed by respondents. *Slide 12*
  - Development/loss of greenspace (20%) is the biggest ongoing issue facing the Town.
  - As well, lack of affordable housing (18%) is another pressing issue mentioned by respondents.



# Executive Summary

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## Core Services & Satisfaction

- The majority of Aurora respondents (92%) are satisfied with the Town's delivery of services. *Slide 21*
  - Fire services (TOP2: 99%), parks, green spaces, and multi-use trails (TOP2: 93%), arts and culture offerings (TOP2: 94%), recreation facilities and spaces (TOP2: 93%), availability of online services (TOP2: 93%) are the services respondents are most satisfied with.
  - Although satisfaction remains high, road and sidewalk maintenance, including snow removal has the lowest satisfaction among respondents (TOP2: 74%).
- A statistical analysis has been used to show the difference between how satisfied residents are with each Town's service and the impact of the services to residents' overall service satisfaction (i.e., perceived importance). Findings from this analysis found two primary areas of improvement for the Town: *Slides 24-25*
  - By-law and Animal Services, and
  - Traffic management, including traffic calming, crosswalk signs + street and traffic signs.



# Executive Summary

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## Experience with Town Staff

- About half of respondents have interacted with the Town in the last 12 months (54%), and the most common method of interacting with the Town was through telephone (33%). *Slides 27, 29*
  - Reasons for interacting with the Town varied, although a common reasons included requesting a service or permit (27%). *Slide 28*
  - As well, the majority of those who have interacted the Town were satisfied with the service they received (TOP2: 82%). *Slide 30*

## Spending and Taxation

- Most respondents (TOP2: 85%) say they receive a good value for their tax dollars. *Slide 36*
- The majority (TOP2: 79%) is also supportive of the Town spending money on infrastructure renewal and construction, however they are split on how to fund this renewal in infrastructure, with half supporting an increase in taxes to fund this (TOP2: 51%) and half opposing (BTM2: 49%). *Slide 38*





# METHODOLOGY

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# Methodology

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**Method:** CATI (Computer Aided Telephone Interview)

**Criteria for Participation:** Residents in the Town of Aurora who are 18 years of age or older

**Sample Size:** n=800

**Average Length of Interview (LOI):** 9.5 min

**Margin of Error:**  $\pm 3.46\%$  (entire sample)

**Fieldwork Dates:** November 21<sup>st</sup> – December 21<sup>st</sup>, 2022

- Additional Notes:**
- CATI sample was drawn using random digit dialing (RDD) among the Town of Aurora residents. A mix of landline and cell phone sample was used to reach cell phone-only households.
  - To keep LOI within 10-minutes, not all respondents were asked every survey question. Sample size for each question is noted on each slide.
  - Results throughout this report have been statistically weighted by age and gender, to ensure that the sample reflects the target population according to 2021 Census data.
  - Comparisons to other Canadian municipalities have been included where possible.
  - Significant differences across sub-groups are noted where they exist.
  - An online survey hosted by the Town was also available and results are included in the Appendix section of the report.



# Reporting Considerations

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## **TOP2 / BTM2**

Top 2 (TOP2) and Bottom 2 (BTM2) reference the collected TOP2 positive and BTM2 negative responses, respectively where applicable. For example, a TOP2 grouping referred to as “satisfied” may be the combined result of “very satisfied” and “somewhat satisfied,” where a grouping of “not satisfied” (BTM2) may be the combined result of “not very satisfied” and “not at all satisfied.”

## **Rounding**

Due to rounding, numbers presented throughout this document may not add up to the totals provided. For example, in some cases, the sum of all question values may add up to 101% instead of 100%. Similar logic applies to TOP2 and BTM2 groupings.

## **Multi-mentions**

In some cases, more than one answer option is applicable to a respondent. Multiple mention questions allow respondents to select more than one answer category for a question. For questions that ask for multiple mentions (e.g., “What is your preferred method to contact the Town of Aurora for advice, information or inquire about a service?”), it is important to note that the percentages typically add to over 100%. This is because the total number of answer categories selected for a question can be greater than the number of respondents who answered the question. For example, respondents were able to select “telephone” and “email” as their answer.

## **Significance Testing**

Throughout the report, statistically significant differences (at the 95% confidence level) between demographic segments have been stated under the related finding in the right text boxes. It is important to point out that, statistical differences exist only between the segments mentioned in the notes.



# DETAILED FINDINGS

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# QUALITY OF LIFE

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# Top of Mind Issues



\*note: not shown if <3%

Q1. In your opinion, what is the single most important issue facing the Town of Aurora today? [Multi-mentions accepted, up to 3]  
 Framework: All respondents.  
 Sample Size: n=473

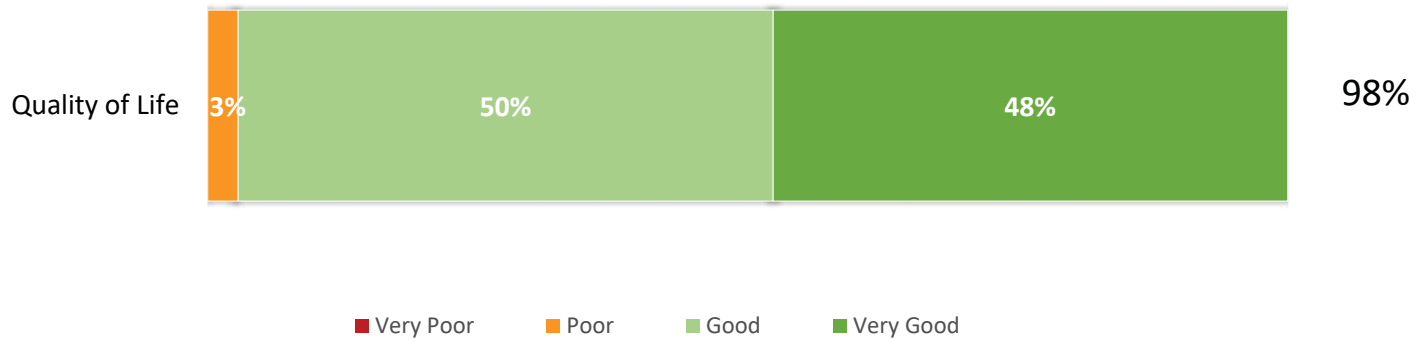
Development/loss of greenspace is the most important issue facing the community, with 1 in 5 (20%) respondents saying so.

- Respondents aged 55 and older are more concerned about development/loss of greenspace than respondents aged 18 to 34 (25% vs 11%)

Other top of mind issues are lack of affordable housing (18%), infrastructure (8%) and taxes (8%).

- Single families are more concerned about lack of affordable housing compared to families of 2 or 3 (29% vs 13% and 12%, respectively).

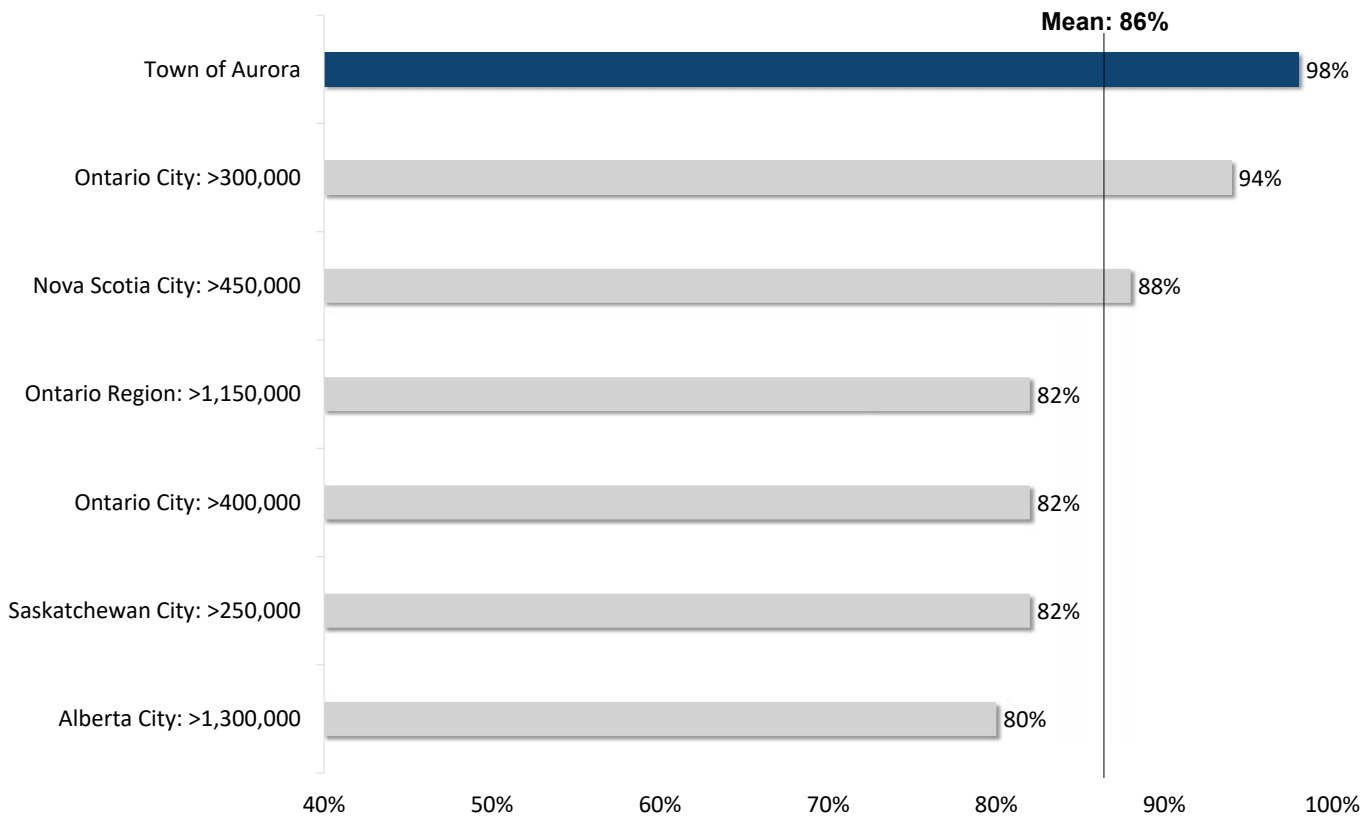
# Quality of Life



The vast majority of respondents are positive towards the overall quality of life in the Town of Aurora, with nearly all (TOP2: 98%) rating the quality of life as good or very good.

Q2. How would you rate the overall quality of life in the Town of Aurora today? Would you say it's...  
Framework: All respondents (exc. Don't know / Refused)  
Sample Size: n=792

# Quality of Life – Benchmark



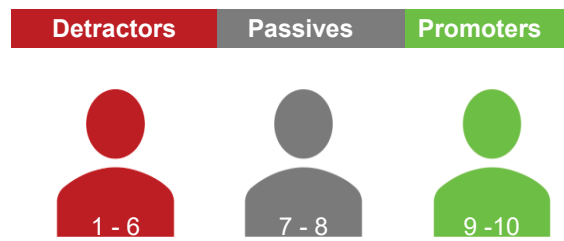
When compared to other municipalities across Canada, the Town of Aurora has the highest rating of quality of life.

*\*This benchmark analysis is based on the results of surveys that asked this same question and were conducted between 2021-2022. Comparisons for this question include 6 municipalities across Canada, with populations ranging from ~250,000 to ~1,300,000. Populations shown are rounded to the nearest 50,000 based on 2021 Census data.*

**Q2.** How would you rate the overall quality of life in the Town of Aurora today? Would you say it's...  
**Framework:** All respondents (exc. Don't know / Refused)  
**Sample Size:** n=792

# Net Promoter Score (NPS) - Methodology

Net Promoter Score = Promoters – Detractors



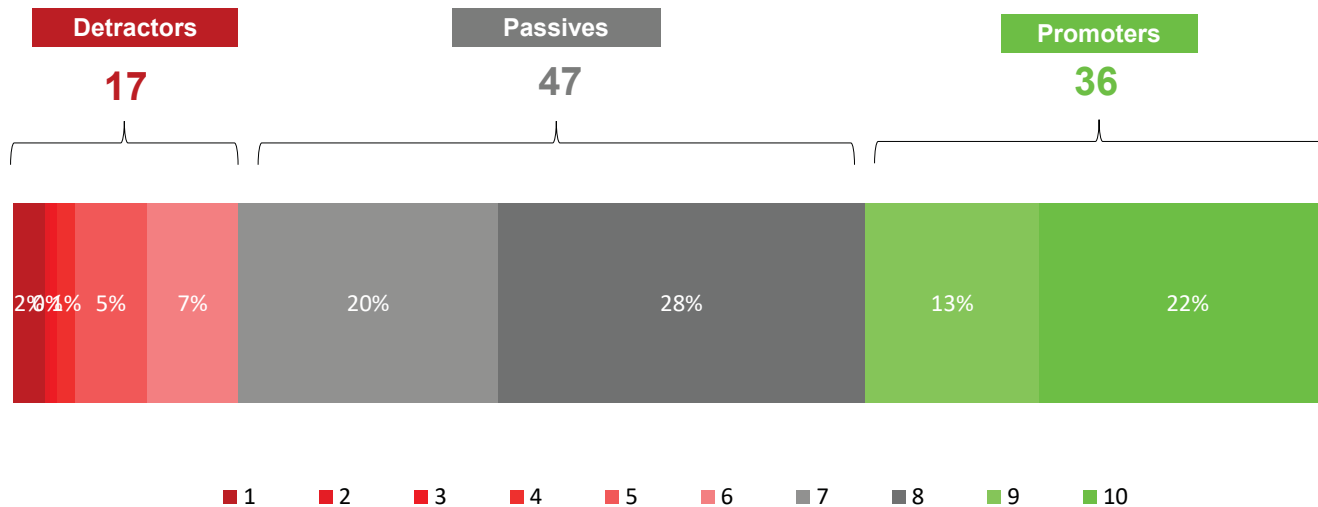
**Question:** How likely would you be to recommend Aurora as a place to live to a friend or colleague?  
Please use a number from 1 to 10, where 1 is not likely at all, and 10 is extremely likely.

- The Net Promoter Score (NPS) assesses the willingness of residents to promote Aurora. The NPS was measured by asking residents to rate their likelihood of recommending Aurora as a place to live, on a scale from 1 to 10, with 1 being not at all likely and 10 being very likely.
- Based on the score provided, residents were classified as Promoters, Passives, or Detractors of Aurora.
- A Net Promoter Score (NPS) is calculated by subtracting the detractors from the promoters, which provides a net score for the proportion of residents promoting Aurora.

*\* Note: The graphics are a visualization of the methodology and not of the actual results*

**Q3.** How likely would you be to recommend Aurora as a place to live to a friend or colleague? Please use a number from 1 to 10, where 1 is not likely at all, and 10 is extremely likely.  
**Framework:** All respondents.  
**Sample Size:** n=800

# Recommending the Town of Aurora Net Promoter Score (NPS) Analysis



**Net Promoter Score = 36 - 17 = 19**

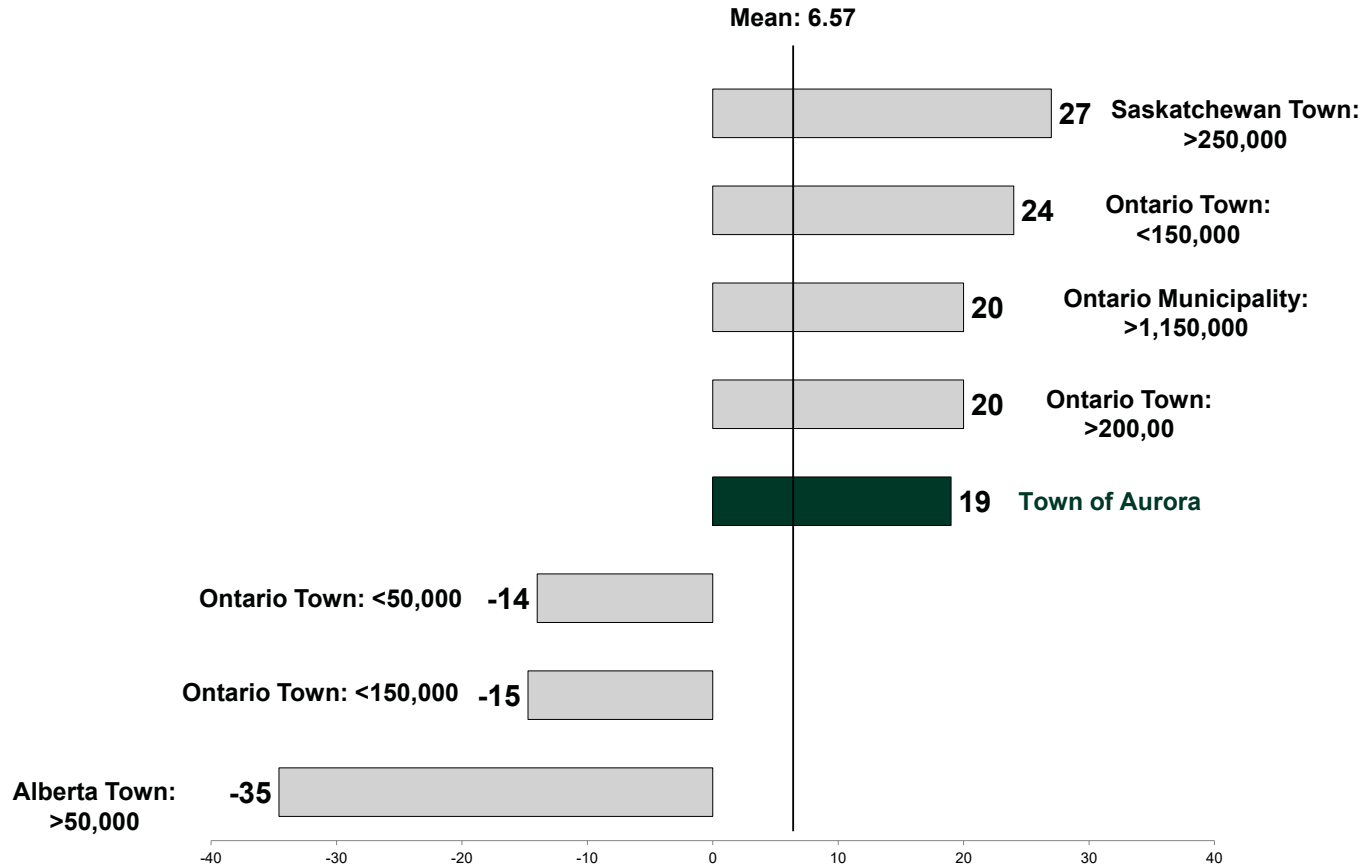
A positive NPS of 19 indicates that residents of Aurora are more likely to say they would recommend the Town as a place to live to a friend or colleague than they would not.

- Respondents aged 35 to 54 and 55 or older are more likely to recommend the Town than respondents aged 18 to 34 (TOP3: 68% and 75% vs 44%, respectively).
- Female respondents are more likely to recommend the Town than their male counterparts (TOP3: 71% vs 57%).
- Families with children are more likely to recommend the Town than families without children (TOP3: 73% vs 60%).

Q3. How likely would you be to recommend Aurora as a place to live to a friend or colleague? Please use a number from 1 to 10, where 1 is not likely at all, and 10 is extremely likely.  
 Framework: All respondents.  
 Sample Size: n=800



# Recommending the Town of Aurora - Benchmark



Overall, Aurora's NPS is higher than the municipal benchmark average.

*\*This benchmark analysis is based on the results of surveys that asked this same question and were conducted between 2020-2021. Comparisons for this question include 7 municipalities across Canada, with populations ranging from ~50,000 to ~1,150,000. Populations shown are rounded to the nearest 50,000 based on 2021 Census data.*

Q3. How likely would you be to recommend Aurora as a place to live to a friend or colleague?  
 Framework: All respondents.  
 Sample Size: n=800

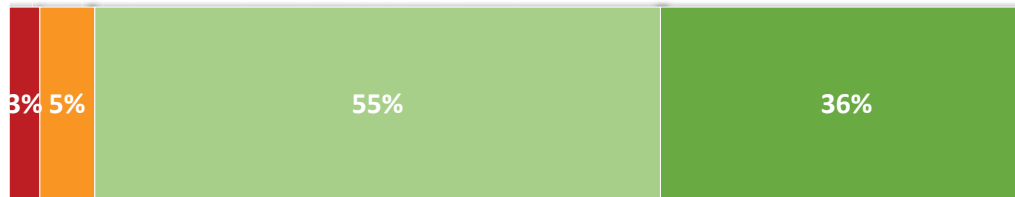


# QUALITY OF SERVICES

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# Satisfaction with Services Provided by the Town

Services provided by the Town of Aurora



■ Very Dissatisfied   ■ Somewhat Dissatisfied   ■ Somewhat Satisfied   ■ Very Satisfied

TOP2

92%

Over 9 in 10 respondents (TOP2: 92%) are satisfied with the delivery of services provided by the Town of Aurora.

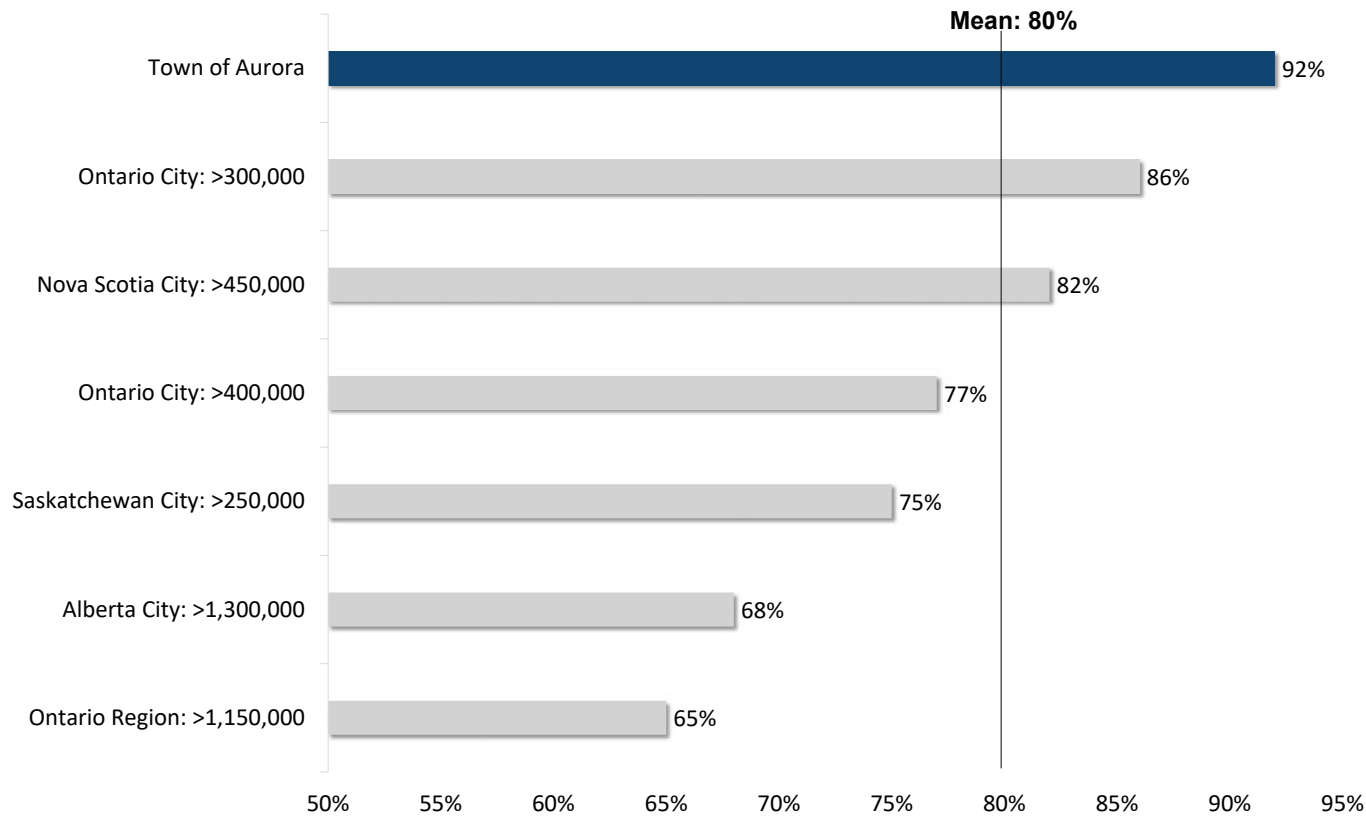
- Families of 3 or 4 are more likely to feel satisfied with services provided by the Town compared to single families (95% and 97% vs 77%, respectively).

Q4. Overall, would you say that you are very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the services provided by the Town of Aurora?

Framework: All respondents (exc. Don't know / Refused)

Sample Size: n=480

# Satisfaction with Services - Benchmark

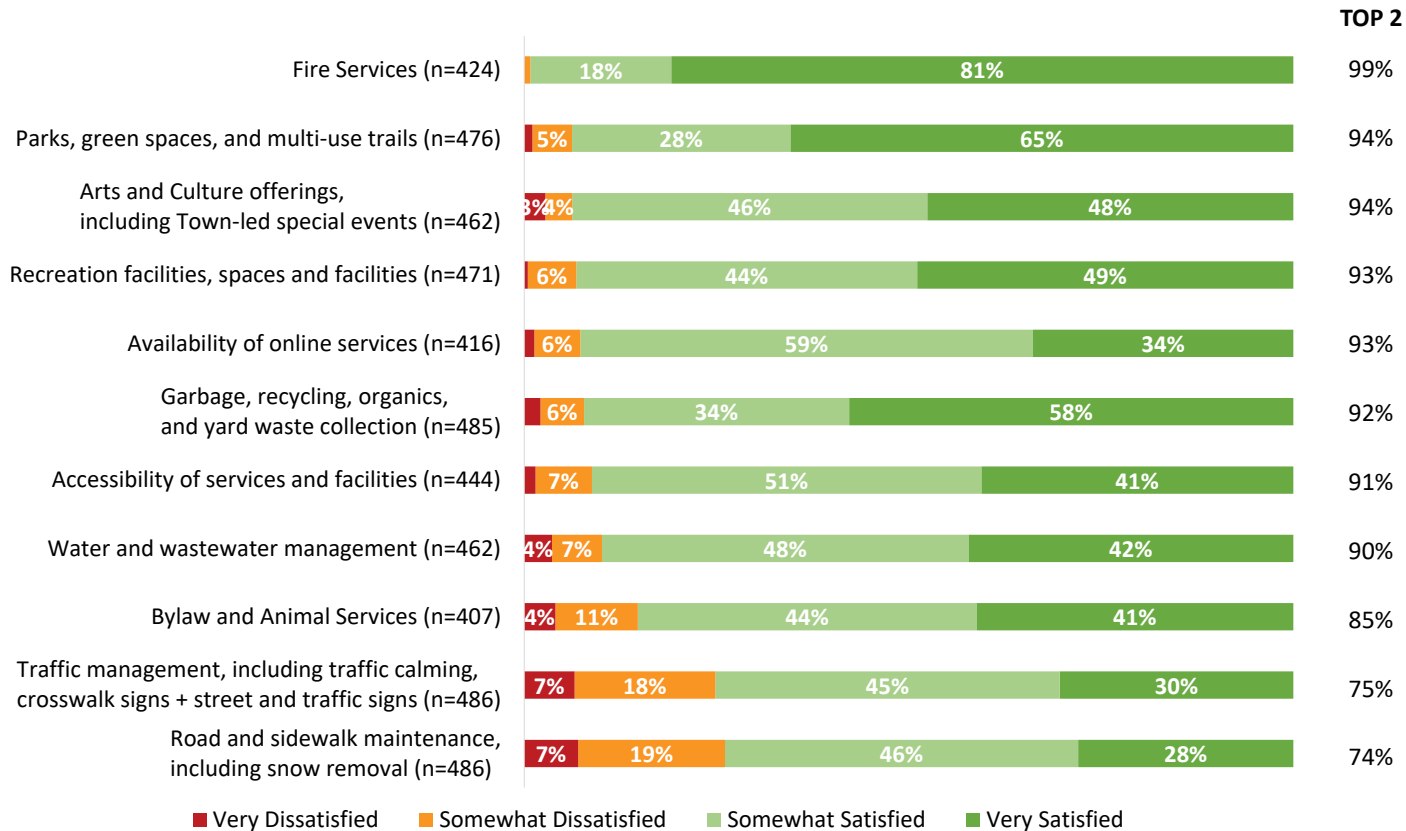


When compared to other municipalities across Canada, the Town of Aurora has the highest rating of Satisfaction with services.

*\*This benchmark analysis is based on the results of surveys that asked a similar question and were conducted between 2021-2022. Comparisons for this question include 6 municipalities across Canada, with populations ranging from ~250,000 to ~1,300,000. Populations shown are rounded to the nearest 50,000 based on 2021 Census data.*

**Q4.** Overall, would you say that you are very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the services provided by the Town of Aurora?  
**Framework:** All respondents (exc. Don't know / Refused)  
**Sample Size:** n=480

# Satisfaction of Services Provided



Respondents are satisfied with all services provided by the Town.

Nearly all respondents are satisfied with fire services (TOP2: 99%), and more than 9 in 10 are satisfied with all other services, with the exception of 3:

- Bylaw and animal services (TOP2: 85%)
- Traffic management, including traffic calming, crosswalk signs + street and traffic signs (TOP2: 75%)
- Road and sidewalk maintenance, including snow removal (TOP2: 74%).

However, respondents are still satisfied with these categories overall.

Q5. And using the same scale, would you say you are very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the performance of the Town of Aurora on each of the following services?

Framework: All respondents (exc. Don't know / Refused)

Sample Size: Shown in chart above; varies for each area



# GAP ANALYSIS

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# Interpreting the Gap Analysis

The Gap analysis shows the difference between how satisfied respondents are with each Town service and the impact of the services to respondents' overall service satisfaction.

- **Satisfaction scores** are plotted vertically (along the Y-axis). They represent overall stated satisfaction (TOP2%) with each of the individual Town services.
- **Impact on overall satisfaction scores** are plotted horizontally across the bottom of the chart (along the X-axis). They are based on a statistical method called regression analysis that determines how a specific service (“independent variable”) contributes to respondents' overall satisfaction with the services (“dependent variable”). Impact on overall satisfaction can also be referred to as perceived importance.

As a result of the analysis, Town services have distributed among four areas:

## 1. Primary Areas for Improvement:

- Services that have the highest impact on overall satisfaction, but with lower individual satisfaction scores. The regression analysis identifies that these services are the strongest drivers of satisfaction. If the Town can increase satisfaction in these areas, this will have the largest impact on overall satisfaction with Town services.

## 2. Secondary Areas for Improvement:

- Services that have relatively high impact on overall satisfaction and have lower individual satisfaction scores. This should be the secondary area of focus to improve the satisfaction scores.

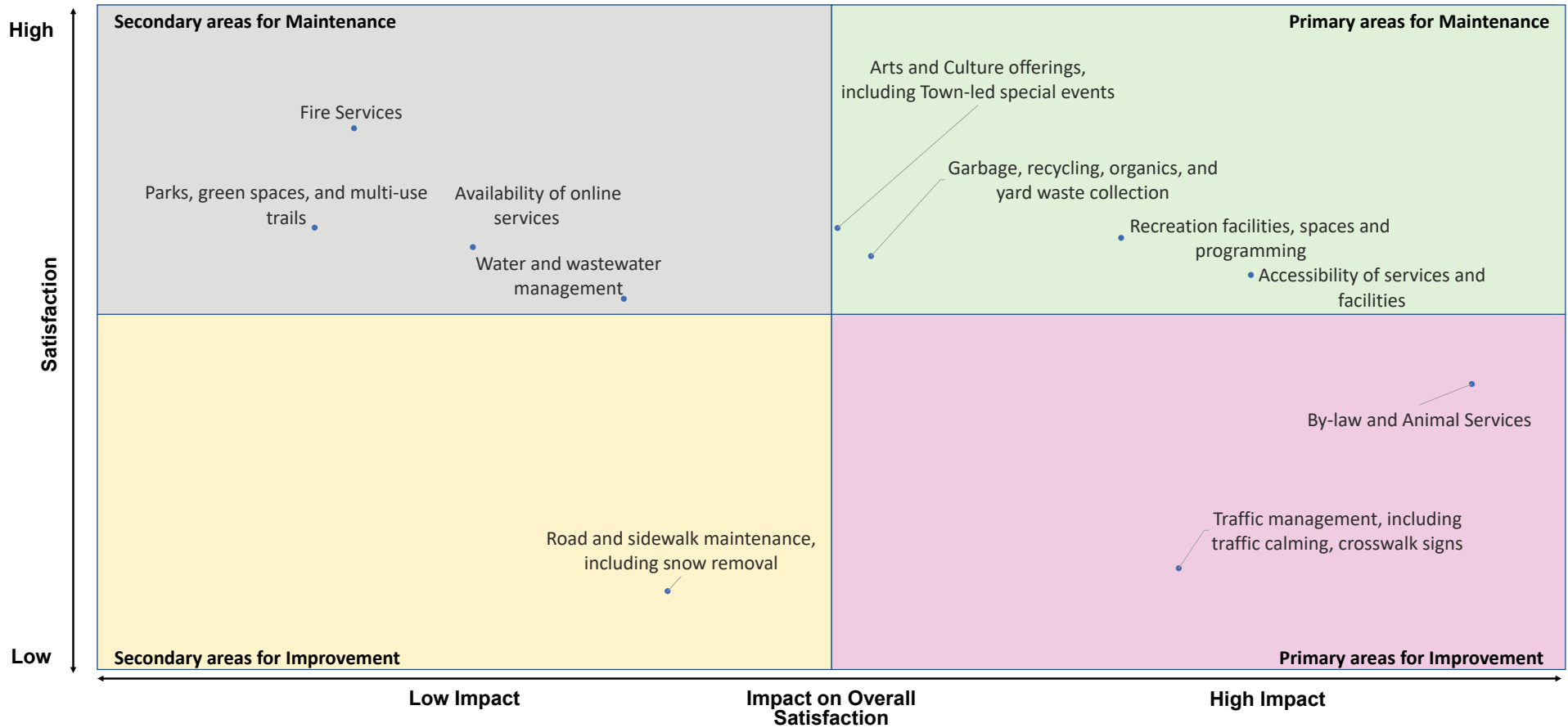
## 3. Primary Areas for Maintenance:

- Services that have relatively high impact on overall satisfaction and high individual satisfaction scores. The focus here is on maintaining the current level of service and satisfaction.

## 4. Secondary Areas for Maintenance:

- Services with lower impact on overall satisfaction but high individual satisfaction scores. The focus here should also be to maintain current satisfaction levels.

# Gap Analysis



\*n = 273 cases used in estimation of a total sample size of 800; cases containing invalid responses (such as don't know or refused) are excluded; R-squared: 0.3345



# Gap Analysis

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The services that the Town should consider as **primary areas for improvement** include:

- By-law and Animal Services
- Traffic management, including traffic calming, crosswalk signs + street and traffic signs

The services that the Town should consider as **secondary areas for improvement** include:

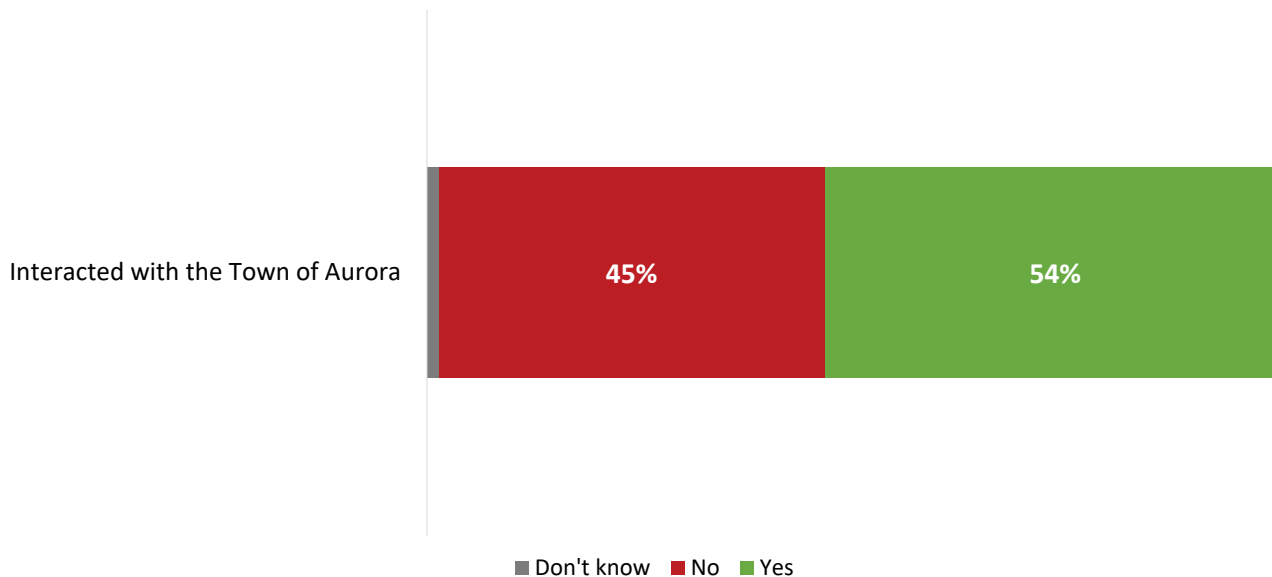
- Road and sidewalk maintenance, including snow removal



# COMMUNICATION WITH THE TOWN

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# Interaction with the Town in Past 12 Months

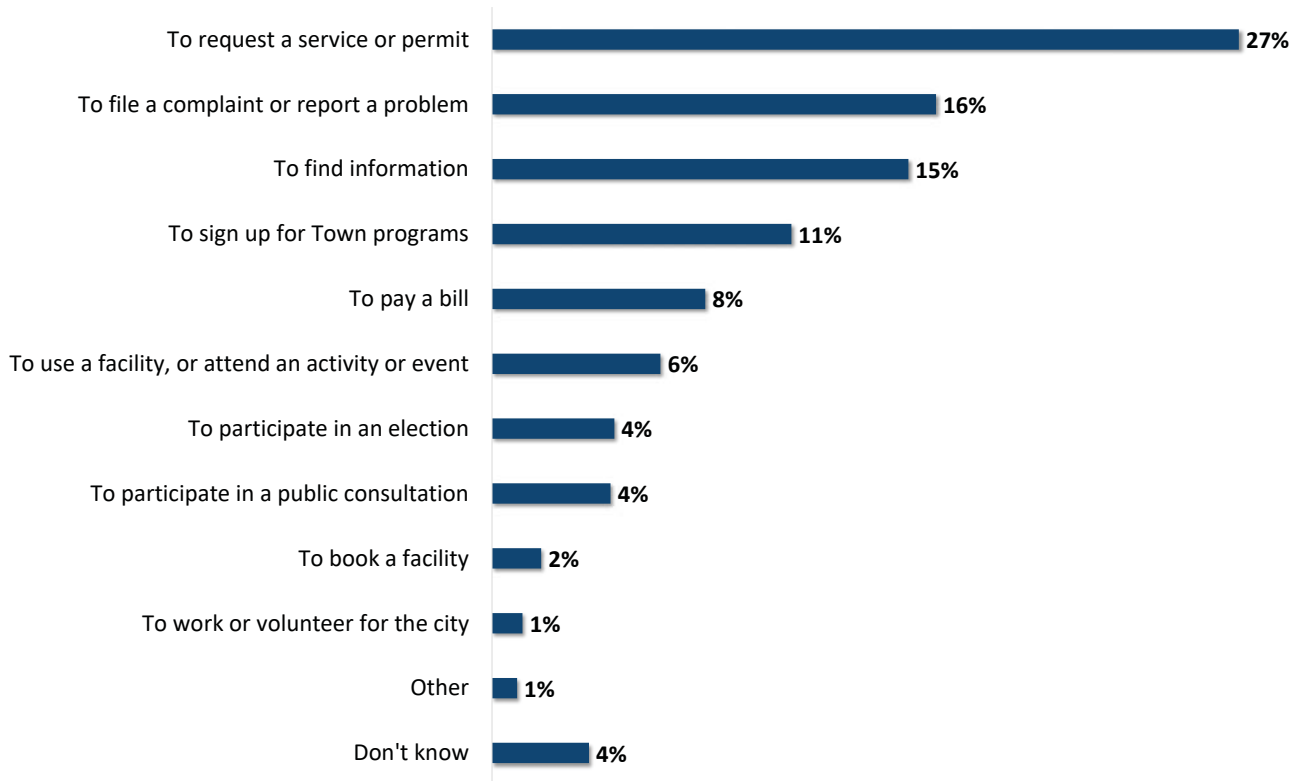


In the last 12 months, 1 in 2 (54%) respondents have interacted with the Town.

- Families with children are more likely to interact with the Town than families without children (66% vs 47%).
- Respondents aged 18 to 34 are less likely to interact with the Town than respondents aged 35 to 54 (Answered No: 59% vs 37%).
- Male respondents are less likely to contact the Town than their female counterparts (Answered No: 52% vs 38%).

Q8. In the past 12 months, have you interacted with the town of aurora?  
Framework: All respondents.  
Sample Size: n=467

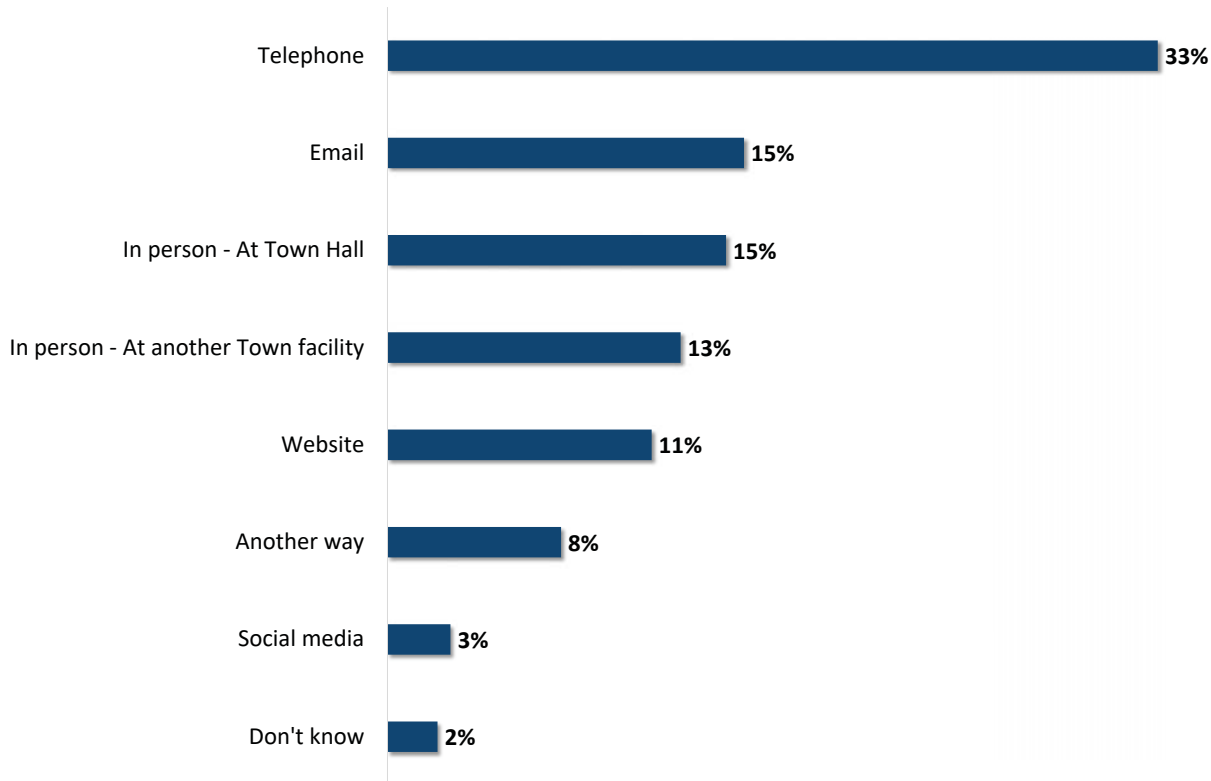
# Reasons for Interaction



Of those who have interacted with the Town within the last 12 months, respondents have mostly done so to request a service or permit (27%), to file a complaint or report a problem (16%), or to find information (15%).

Q9. What was the primary reason for your most recent interaction with the Town of Aurora?  
Framework: Respondents who have interacted with the Town in the last 12 months  
Sample Size: n=251

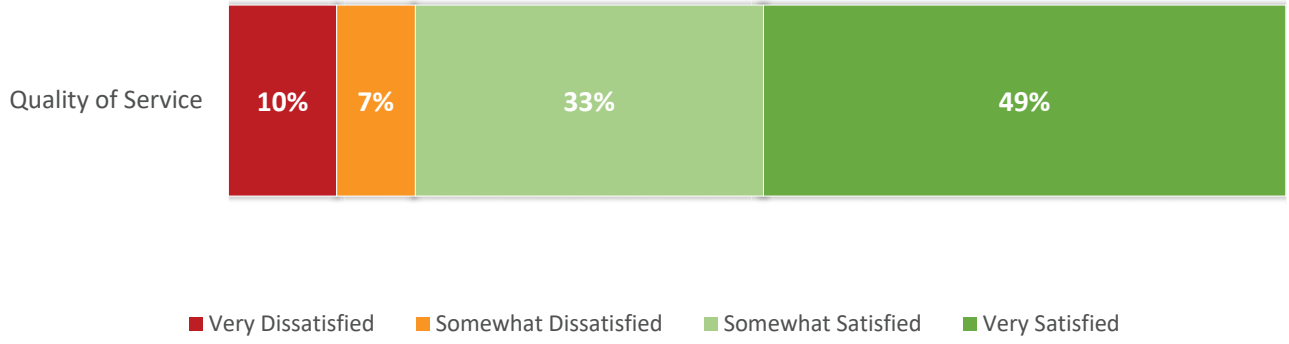
# Interaction Methods



Of those who have interacted with the Town within the last 12 months, a third (33%) have done so through telephone. Other methods of contact include email (15%) and in person, either at Town hall (15%) or at another Town facility (13%).

**Q10.** And which method did you use for your most recent interaction with the Town of Aurora?  
**Framework:** Respondents who have interacted with the Town in the last 12 months  
**Sample Size:** n=251

# Quality of Service



TOP2

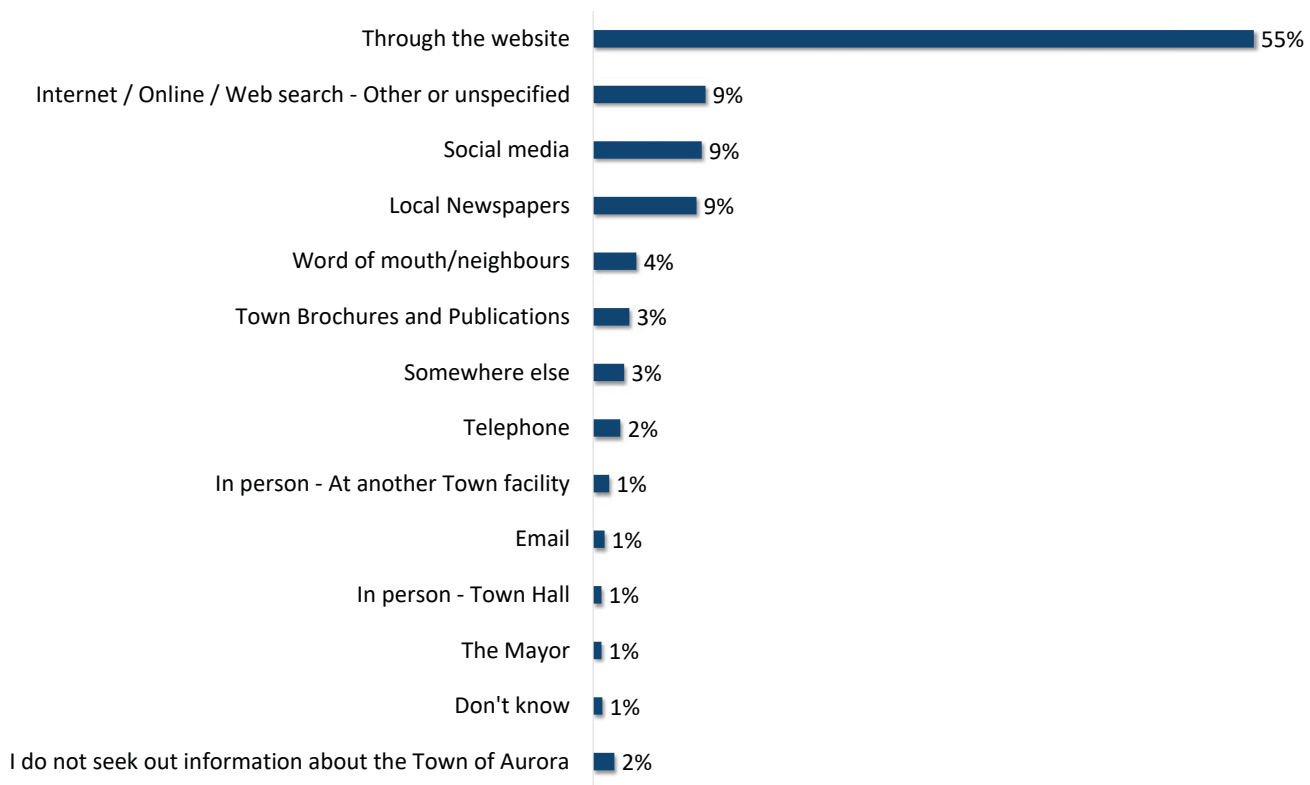
82%

Overall, 4 in 5 respondents (TOP2: 82%) are satisfied with the service they received from their recent interaction with the Town.

- Respondents aged 55 or older are more likely to feel very satisfied than respondents aged 35 to 54 (59% vs 41%).
- Women are also more likely to feel very satisfied than men (58% vs 40%).

Q11. And still thinking about the most recent interaction you had with the Town of Aurora... Overall, were you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the service that you received?  
Framework: Respondents who have interacted with the Town in the last 12 months  
Sample Size: n=251

# Methods of Finding Information

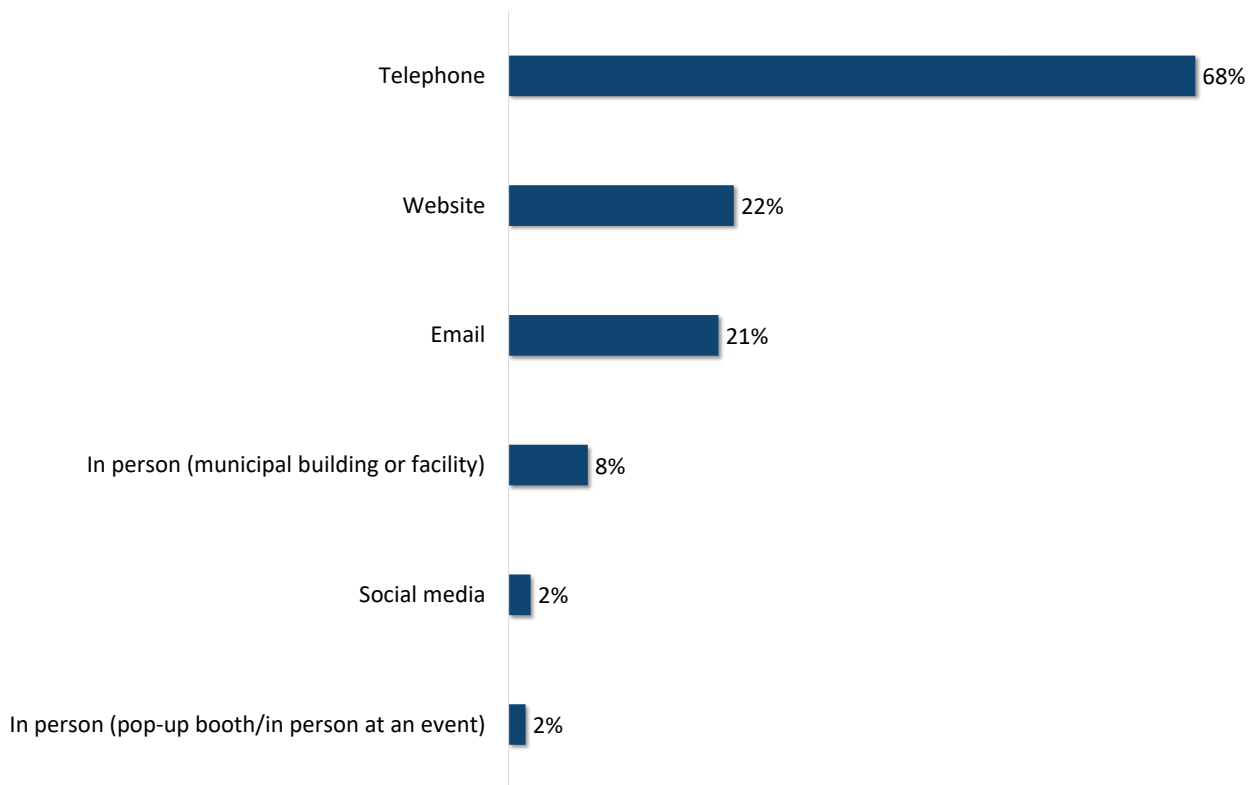


Over 1 in 2 respondents (55%) have found information about the Town of Aurora through the website.

Other specified methods finding information are through internet / online / web search – other or unspecified (9%), social media (9%) and local newspapers (9%).

Q12. How do you most often find information about the Town of Aurora?  
Framework: All respondents.  
Sample Size: n=467

# Preferred Methods of Contacting the Town



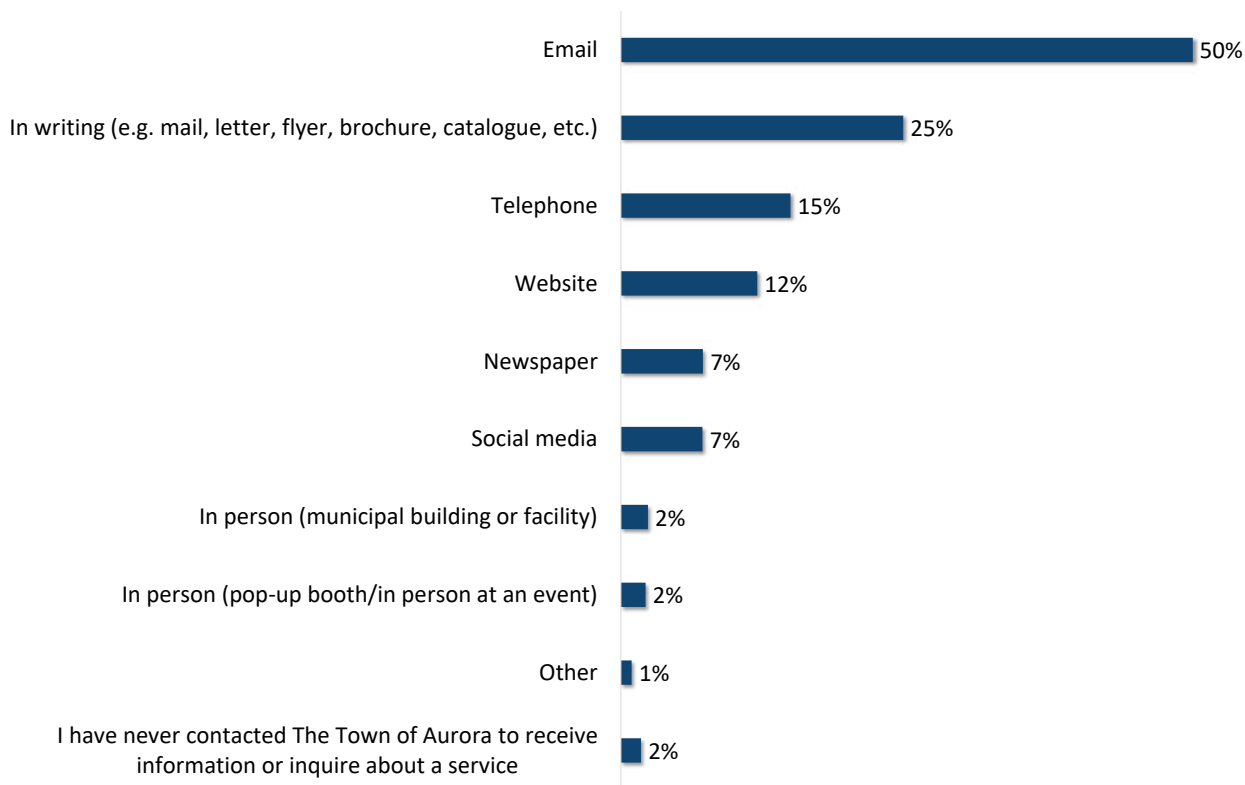
\*note: not shown if <2%

**Q13.** What is your preferred method to contact the Town of Aurora for advice, information or inquire about a service? [Multi-mentions accepted, up to 3]  
**Framework:** All respondents.  
**Sample Size:** n=467

When contacting the Town of Aurora for advice, information or inquire about a service, the majority of respondents preferred telephone (68%), followed by website (22%) and email (21%).



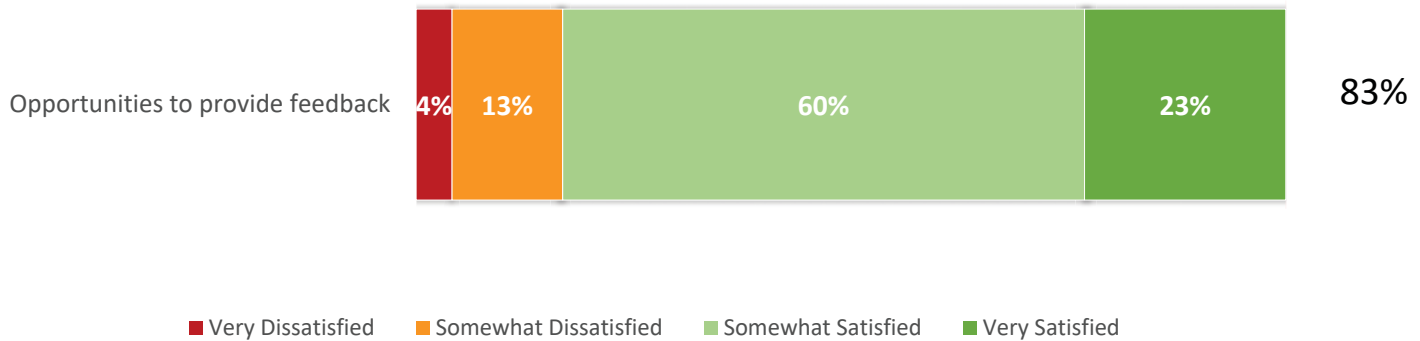
# Preferred Methods of Receiving Information



Email is the most preferred method of receiving information from the Town of Aurora (50%). Other specified methods were in writing (e.g., mail, letter, flyer, brochure, catalogue, etc.) (25%), telephone (15%) and website (12%).

**Q14.** Generally, what is your preferred method of receiving information from the Town of Aurora?  
**Framework:** All respondents.  
**Sample Size:** n=467

# Overall Satisfaction with Town Engagement



Over 8 in 10 (TOP2: 83%) are satisfied with the opportunities to engage with the Town in order to provide feedback on programs, services and policies.

- Single household families are more likely to feel satisfied with the opportunities to engage with the Town in order to provide feedback on programs, services and policies compared to families of 2 or 3. (TOP2: 93% vs 79% and 72%, respectively).

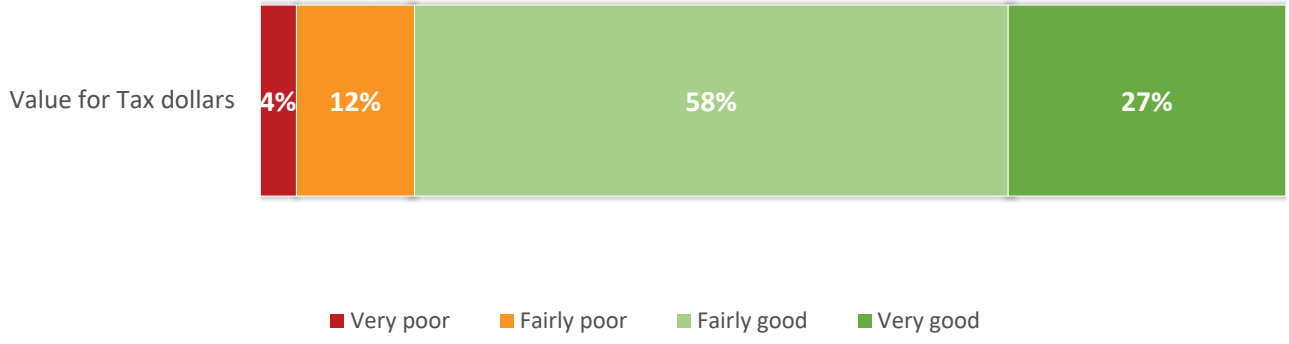
**Q16.** How satisfied are you with the opportunities to engage with the Town in order to provide feedback on programs, services and policies? Would you say you are...  
**Framework:** All respondents.  
**Sample Size:** n=431



# TAXATIONS AND PRIORITIES

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# Value for Tax Dollars



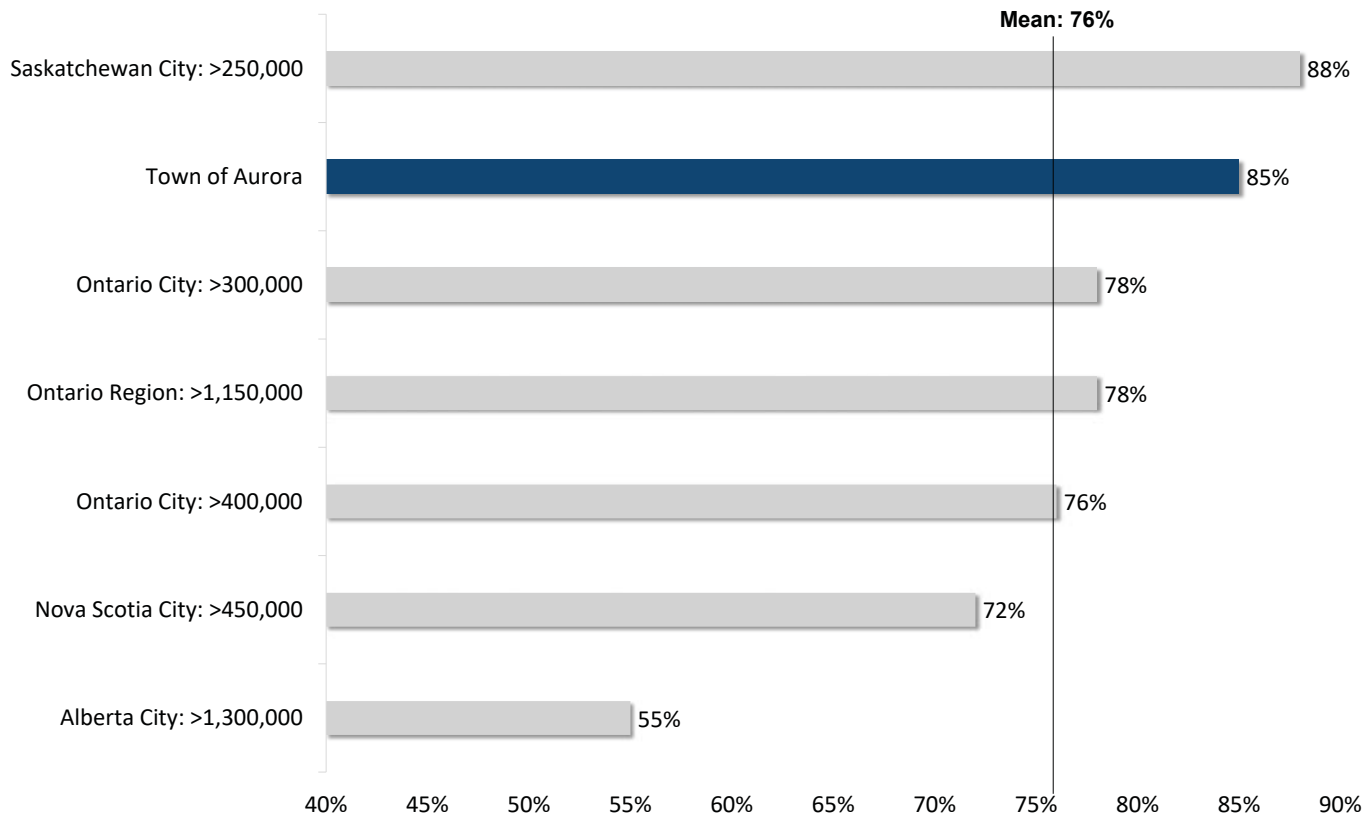
TOP2  
85%

Majority of respondents (TOP2: 85%) think they received an overall good value for their tax dollars.

- Respondents aged 55 and older are more likely to feel very good about the value for their tax dollars than respondents aged 18 to 34 (37% vs 16%).

Q17. Thinking about the programs and services you receive from the Town of Aurora, would you say that, overall, you receive very good, fairly good, fairly poor, or very poor value for tax dollars?  
Framework: All respondents.(exc. Don't know)  
Sample Size: n=417

# Value for tax dollars - Benchmark

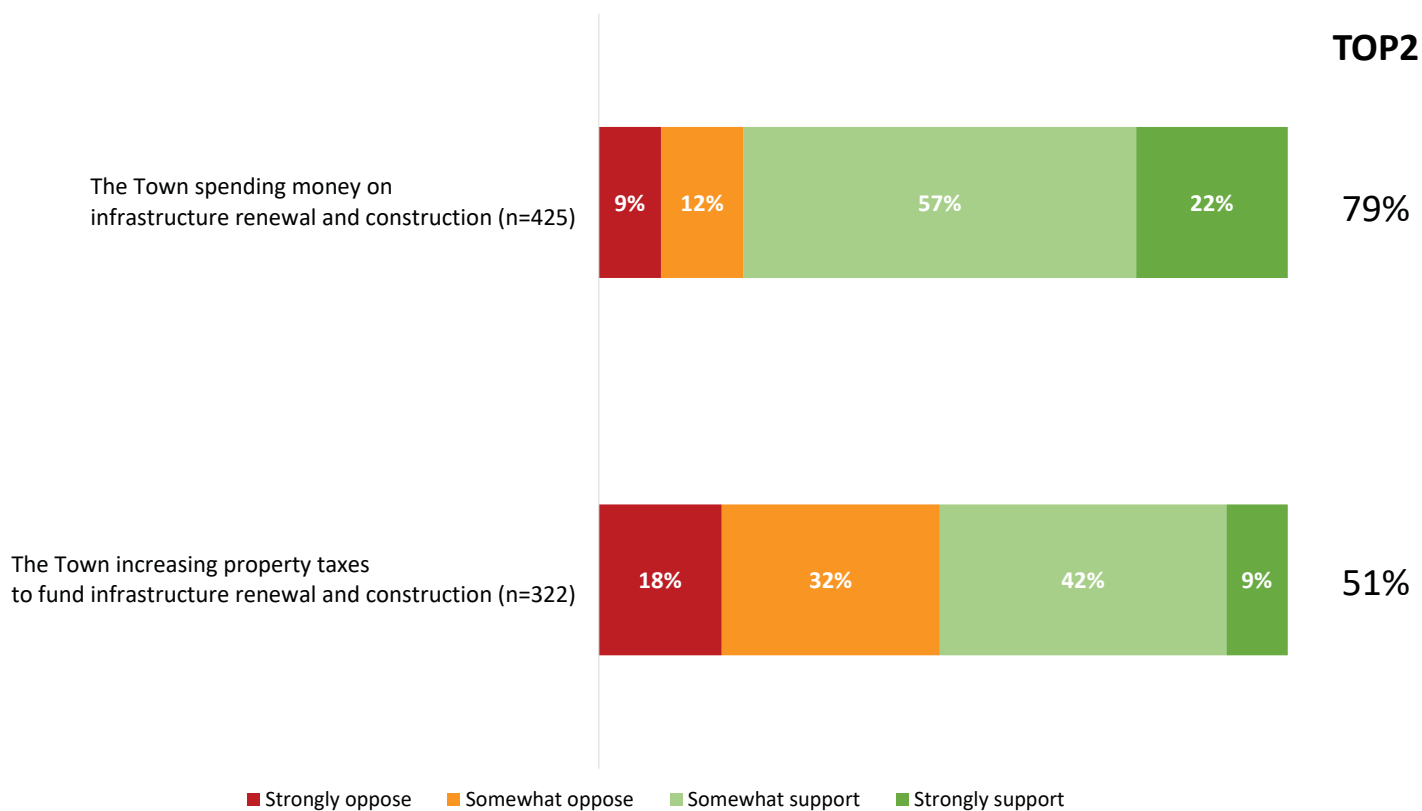


When compared to other municipalities across Canada, the Town of Aurora has the second highest rating of Value for tax dollars, and scores above the mean.

*\*This benchmark analysis is based on the results of surveys that asked this same question and were conducted between 2021-2022. Comparisons for this question include 6 municipalities across Canada, with populations ranging from ~250,000 to ~1,300,000. Populations shown are rounded to the nearest 50,000 based on 2021 Census data.*

**Q17.** Thinking about the programs and services you receive from the Town of Aurora, would you say that, overall, you receive very good, fairly good, fairly poor, or very poor value for tax dollars?  
**Framework:** All respondents.(exc. Don't know)  
**Sample Size:** n=417

# Balance for Property Taxations and Services



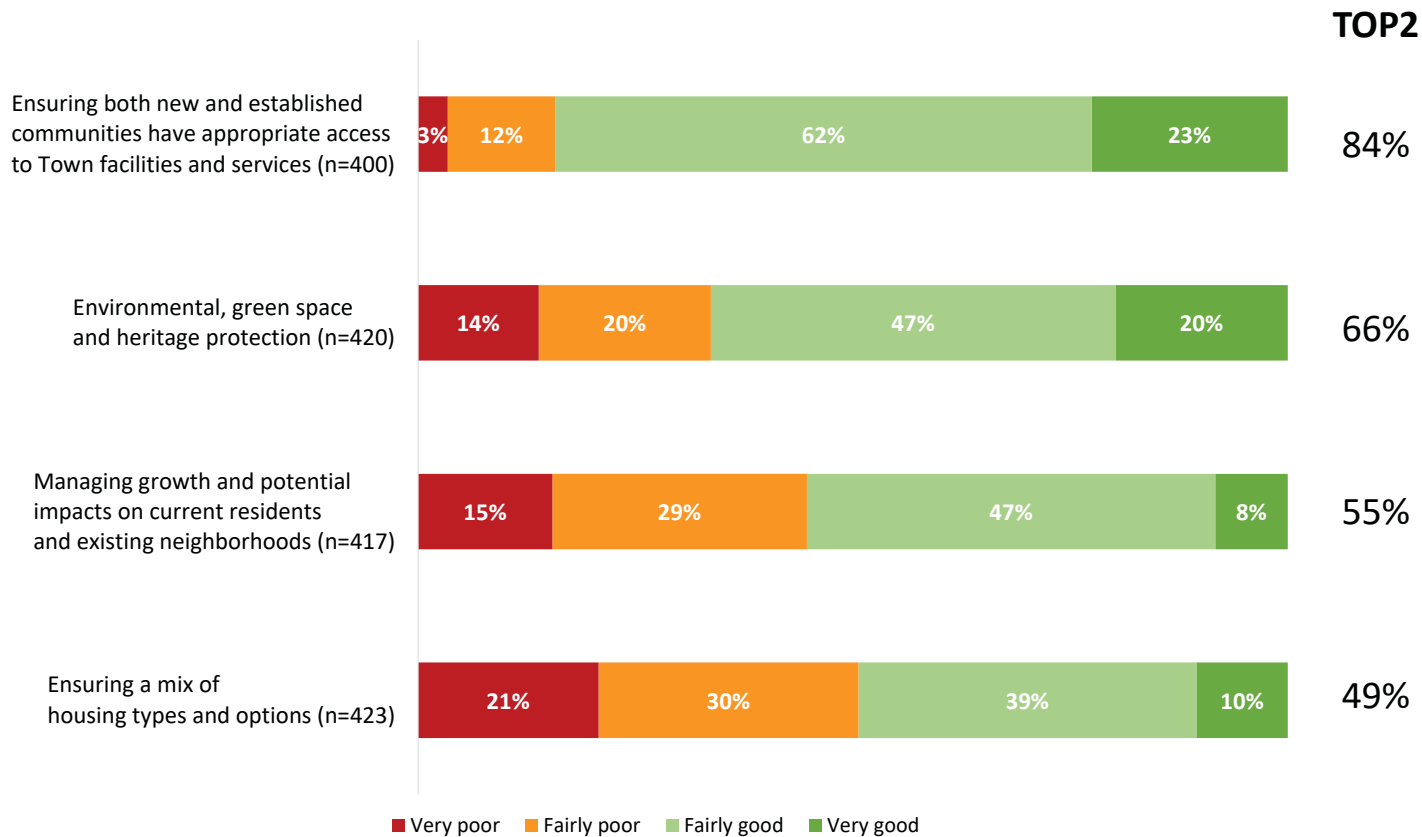
**TOP2**

Majority of respondents are supportive with the Town spending money on infrastructure renewal and construction (TOP2: 79%).

However, respondents' opinions are split with how to fund this renewal in infrastructure, with about half supporting the Town increasing property taxes (TOP2: 51%) and the other half and opposing a property tax hike (BTM2: 49%).

**Q18.** Property taxes in the Town of Aurora in part allow the Town to spend money to renew infrastructure. Infrastructure means assets like roads, bridges, storm sewers, parks, recreation centers, arenas, libraries and other Town facilities. In the future, the Town may need additional funds to maintain Town assets. Do you strongly support, somewhat support, somewhat oppose or strongly oppose...  
**Framework:** All respondents.(exc. Don't know)  
**Sample Size:** Shown in chart above; varies for each area

# Priorities in Town



**TOP2**

Majority of respondents (TOP2: 84%) think that the Town is doing good in ensuring both new and established communities have appropriate access to Town facilities and services (TOP2: 84%)

- Respondents aged 35 to 54 are more likely to think that the Town is doing good in ensuring both new and established communities have appropriate access to Town facilities and services, compared to respondents aged 55 or older (TOP2: 91% vs 82%).

2 in 3 respondents (TOP2: 66%) think that the Town is doing good in terms of environmental, green space and heritage protection as it continues to develop.

1 in 2 respondents (TOP2: 55%) think that the Town is doing good in terms of managing this growth and the potential impacts on current residents and existing neighborhoods.

Around 1 in 2 respondents (TOP2: 49%) think that the Town is doing good in terms of managing this growth and the potential impacts on current residents and existing neighborhoods.

**Q19.** Aurora's population is expected to grow by nearly 20,000 people in the next two decades, meaning that ongoing development is a necessity in the Town in order to provide new residents with housing. How would you say that the Town is doing in terms of managing this growth and the potential impacts on current residents and existing neighborhoods? / **Q20.** And using the same scale, how would you say the Town is doing in ensuring there is a mix of housing types and options to support diverse populations and various income levels? / **Q21.** How would you say the Town is doing in terms of environmental, green space and heritage protection as it continues to develop? / **Q23.** How would you say the Town is doing in ensuring both new and established communities have appropriate access to Town facilities and services?  
**Framework:** All respondents, (exc. Don't know)  
**Sample Size:** Shown in chart above; varies for each area



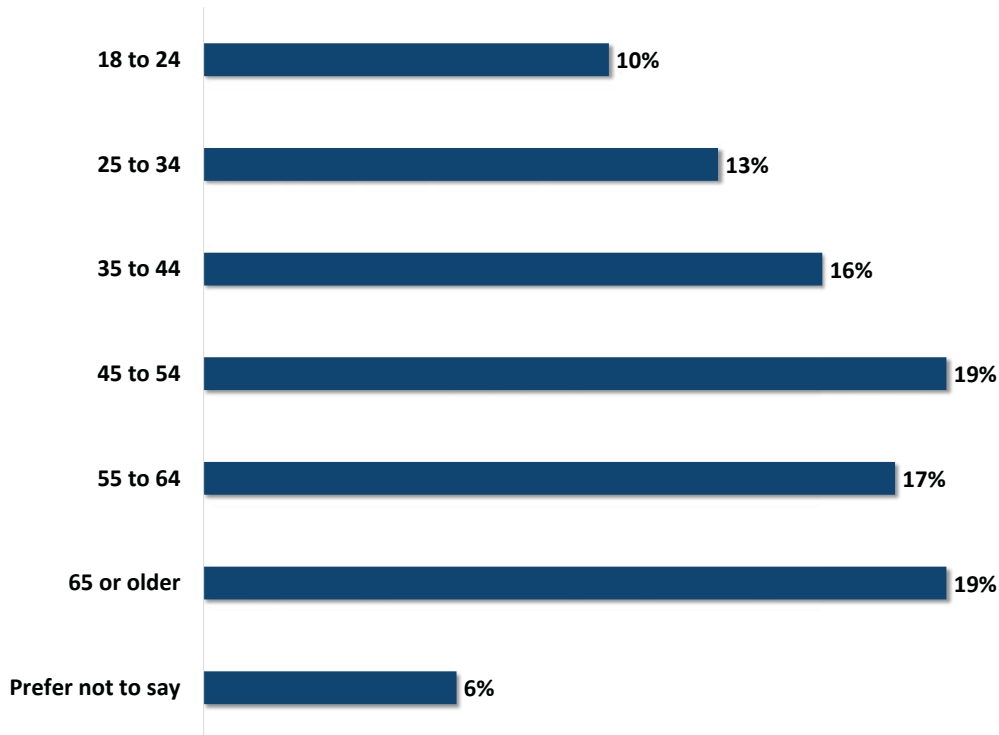
# DEMOGRAPHICS

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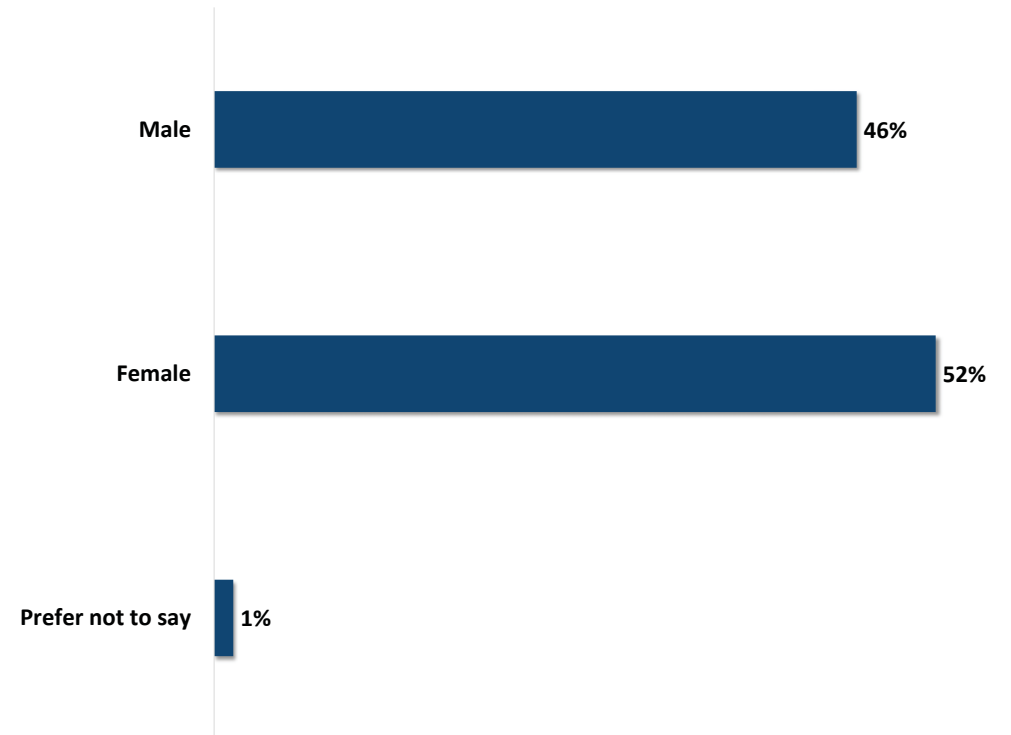


# Demographics

### Age



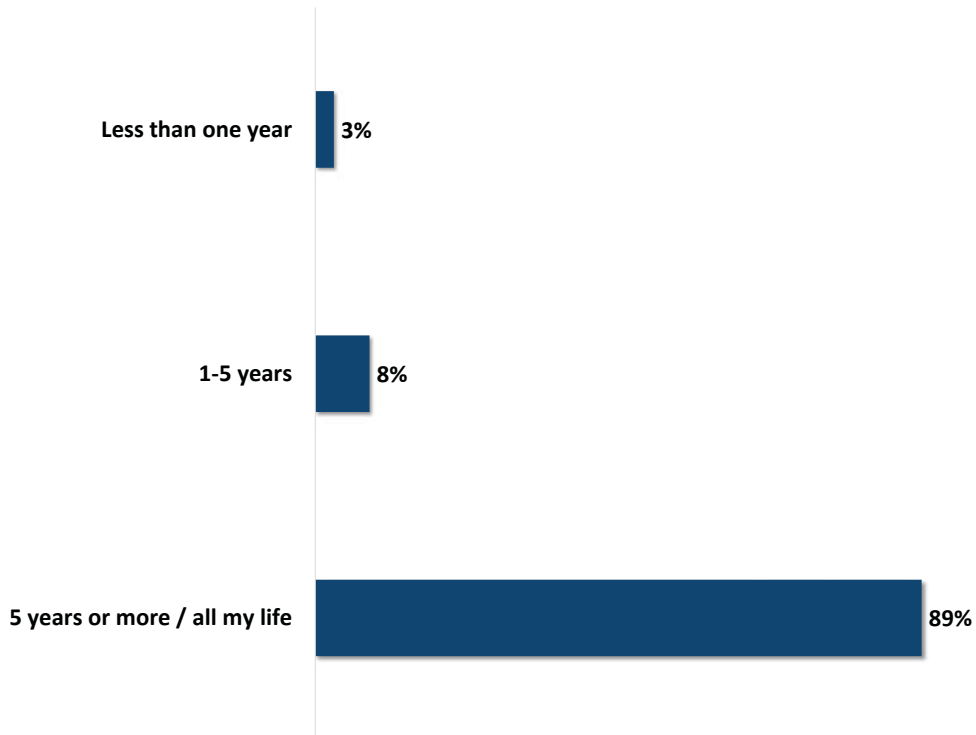
### Gender



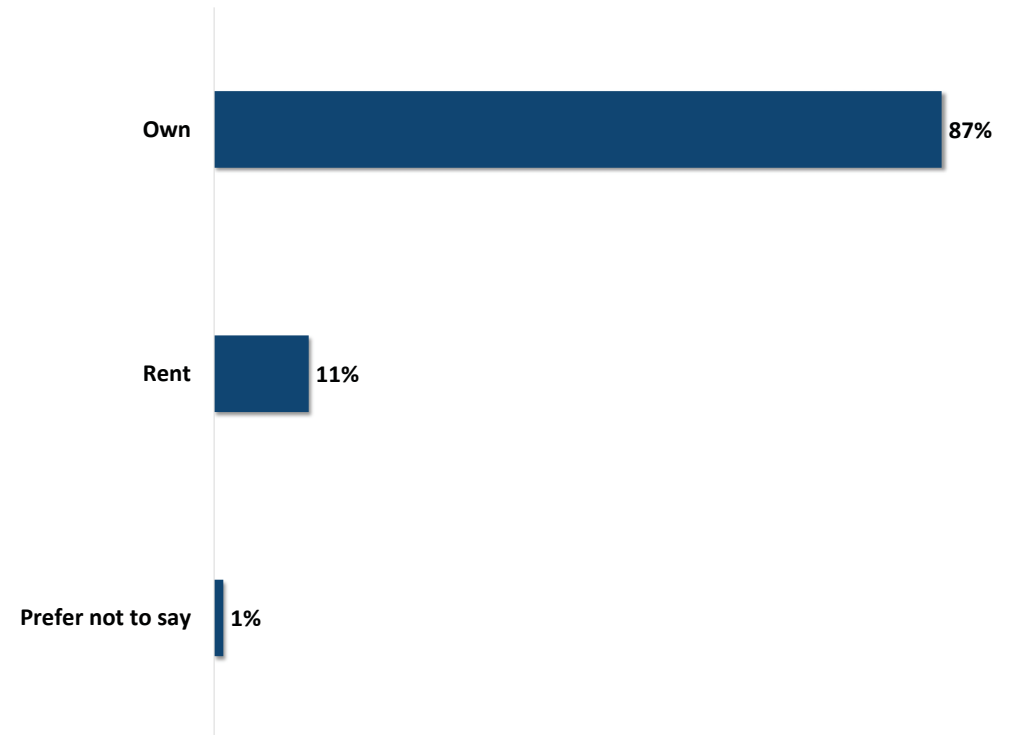
D1: How old are you? / D2. What is your gender identity?  
Framework: All respondents.  
Sample Size: n=800

# Demographics

### Tenure of Living in Aurora



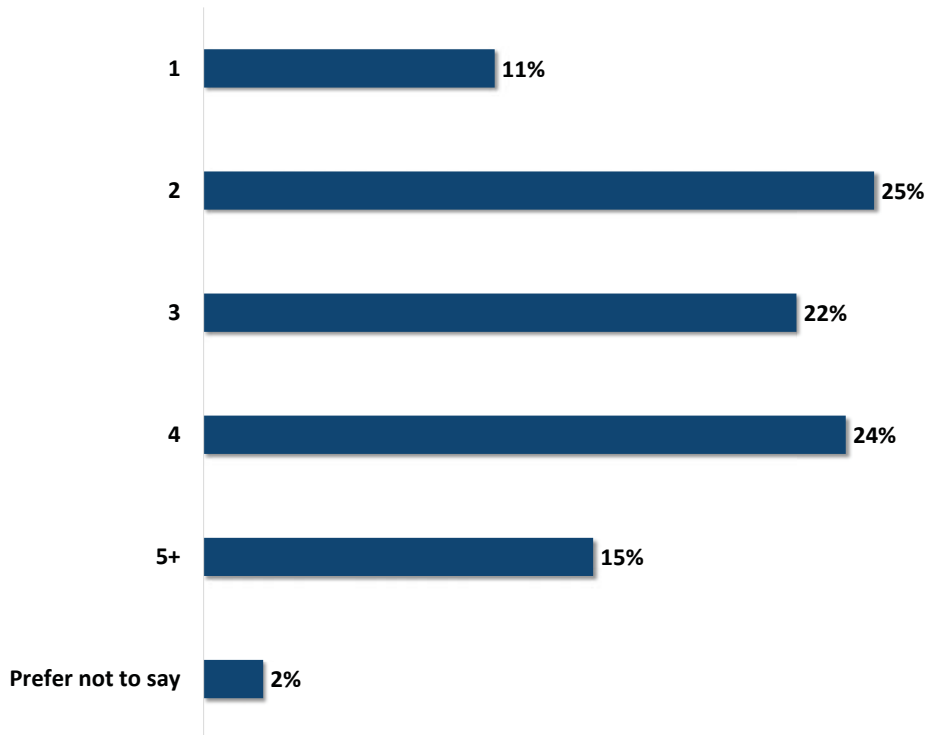
### Home Ownership



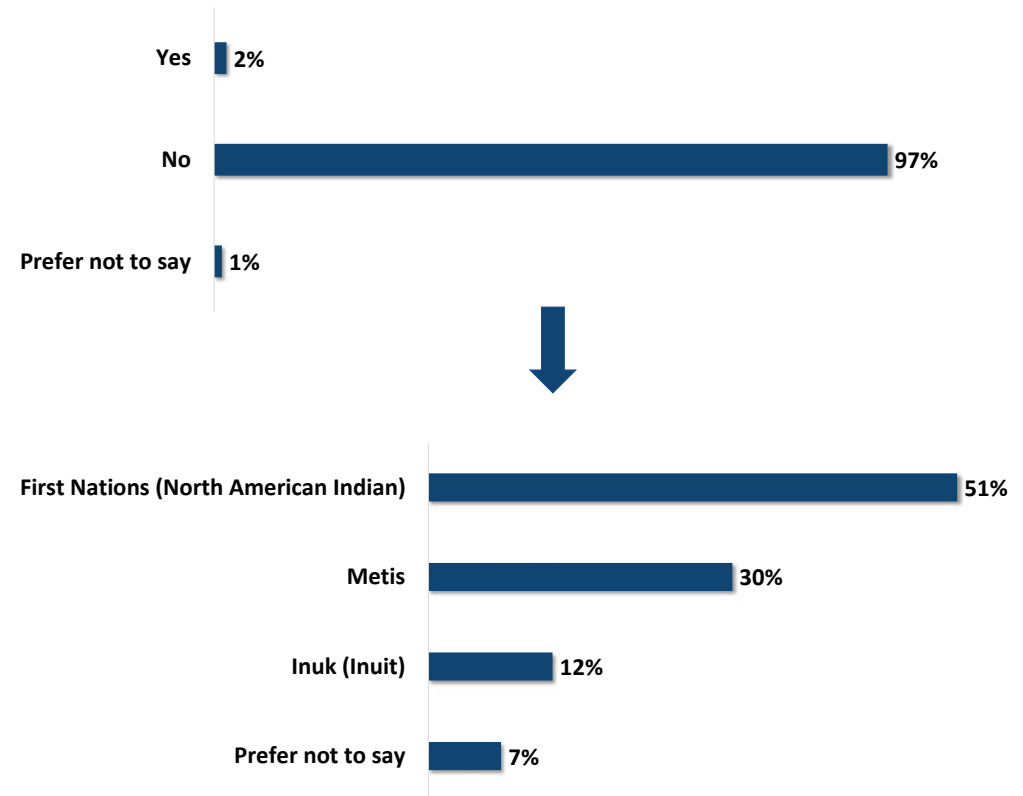
D3. How long have you lived in Aurora? / D4. Do you (or does a member of your household) own or rent your home?  
Framework: All respondents.  
Sample Size: n=800

# Demographics

### Household Size



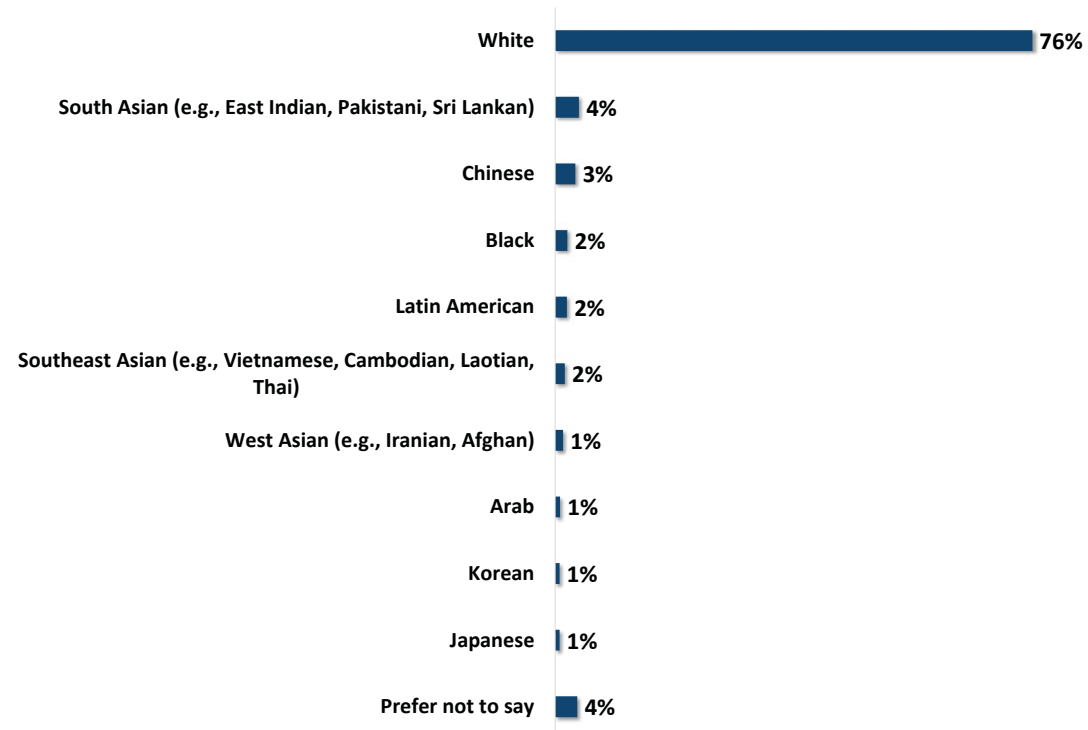
### First Nations, Métis or Inuk



D5. How many adults and children (under the age of 18) are in your household, including yourself? / D6a. Do you identify as, First Nations, Métis or Inuk (Inuit)? / D6b. Which do you identify as?  
Framework: All respondents.  
Sample Size: n=800

# Demographics

## EthniTown

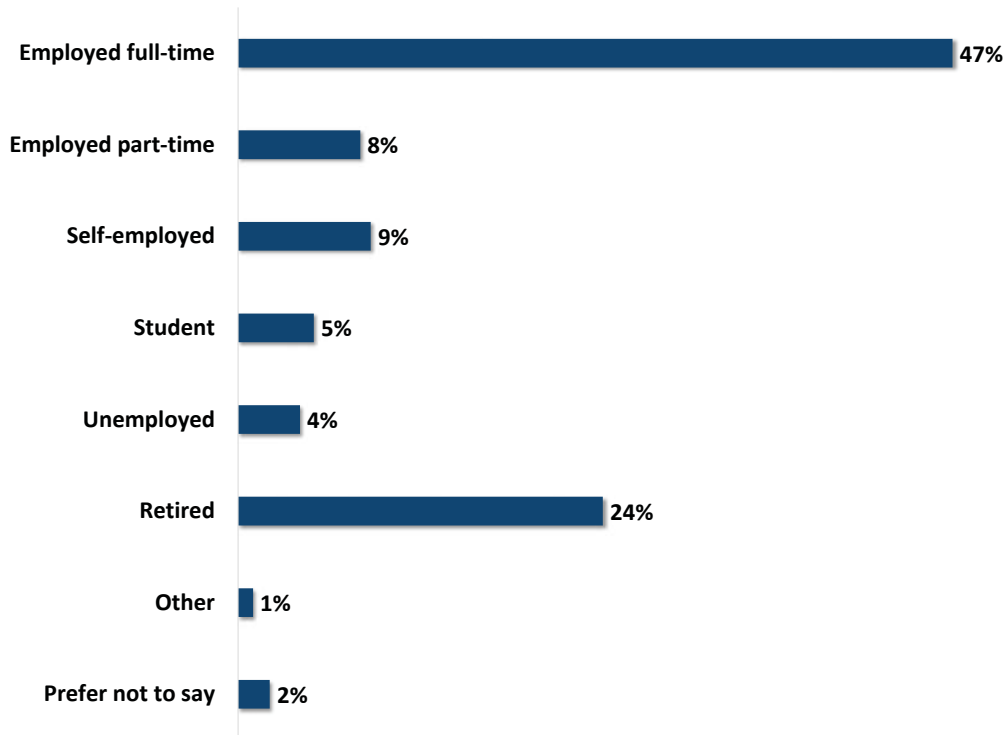


D6c. Please indicate whether you identify as belonging to each of the following groups:  
Framework: All respondents.  
Sample Size: n=800

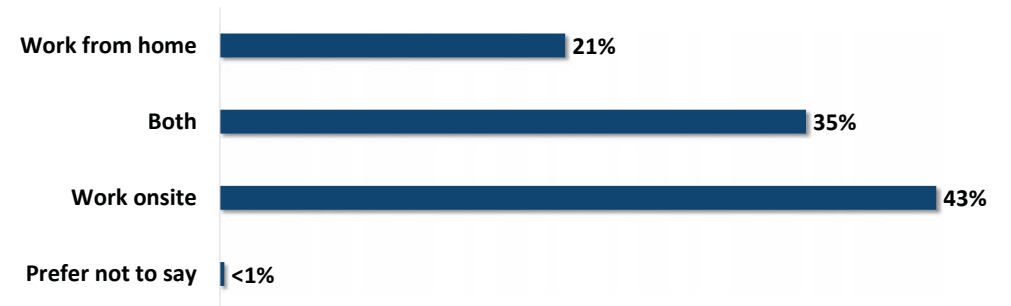
# Demographics



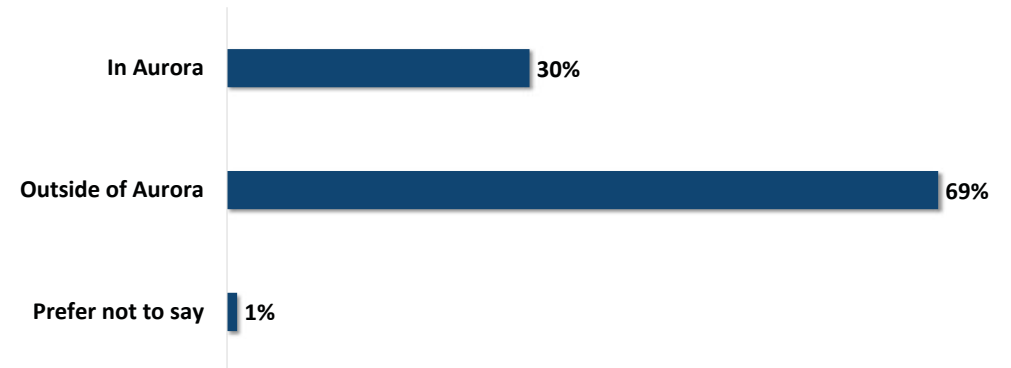
## Employment



## Worksite

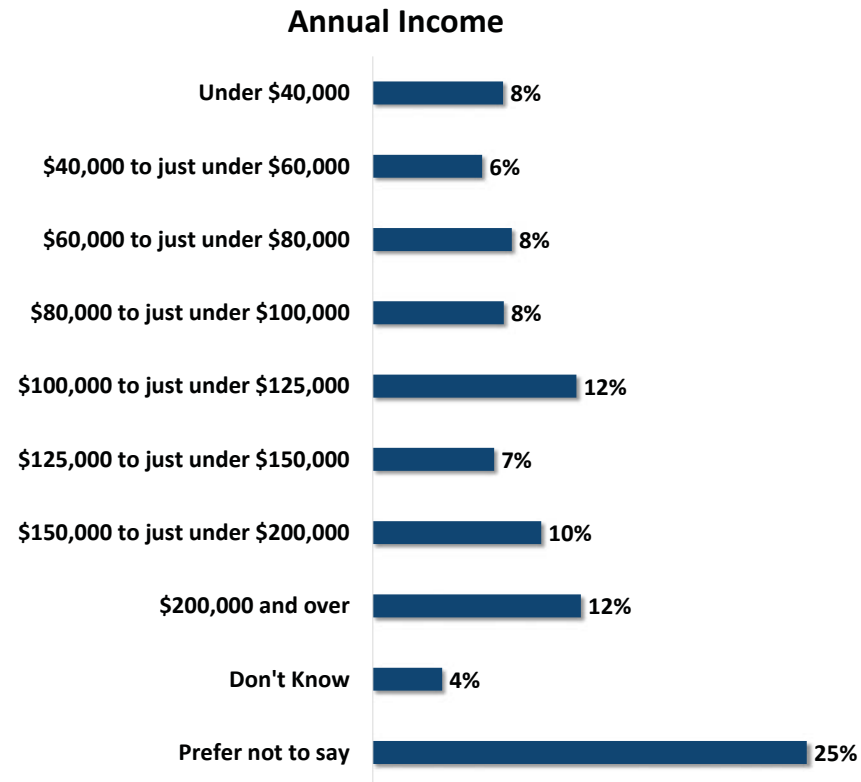


## Work Location



D7a. What is your current primary employment status? / D7b. Do you work from home, at your place of work, or a mix of both? / D7c. And is the company you work for in Aurora or outside of Aurora?  
Framework: D7a: All respondents / D7b/D7c: Currently employed respondents  
Sample Size: n=800 / n=352

# Demographics



D8. And lastly, which of the following categories was your total household income before taxes in 2021?  
Framework: All respondents.  
Sample Size: n=800



# **APPENDIX: Online Results**

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# Methodology

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**Method:** CAWI (Computer Aided Web Interview)

**Criteria for Participation:** Residents in the Town of Aurora who are 18 years of age or older

**Sample Size:** n=423

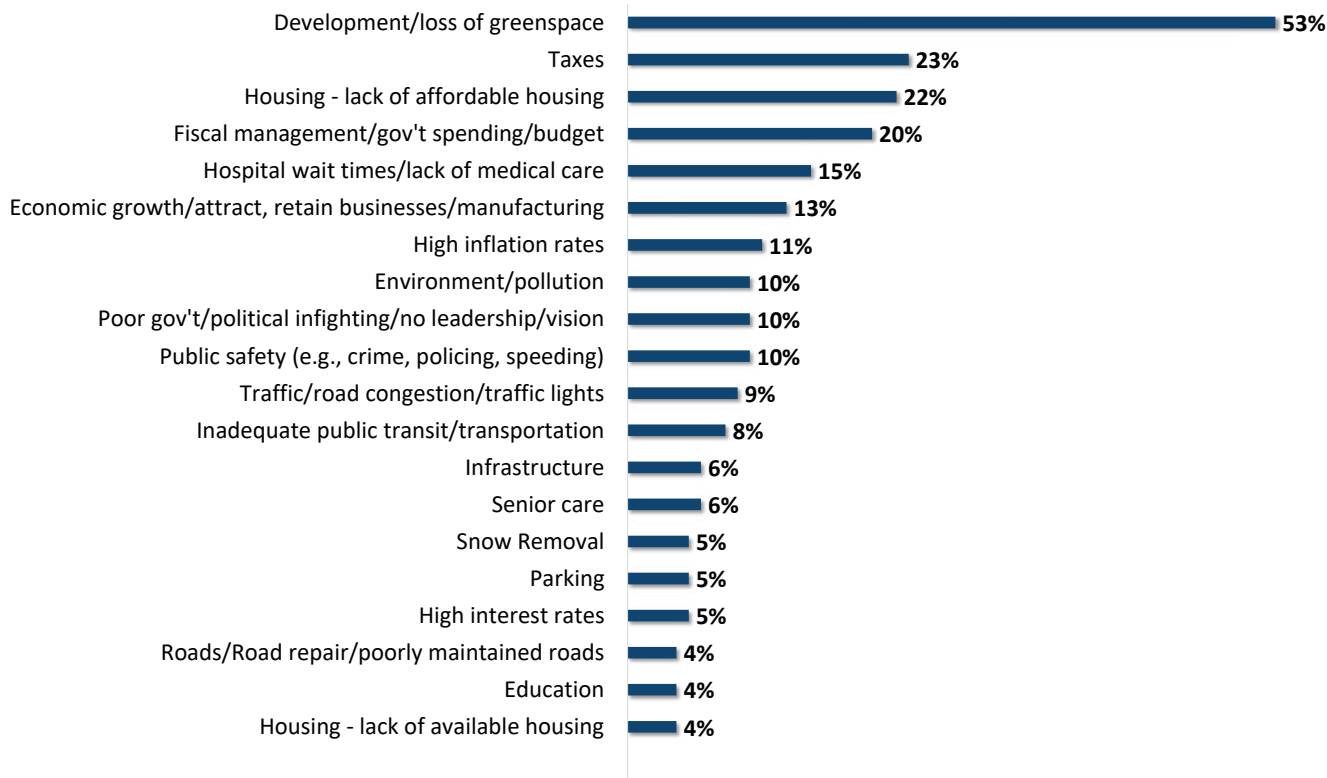
**Average Length:** 13.4 min

**Fieldwork Dates:** December 6<sup>th</sup>, 2022 – January 6<sup>th</sup>, 2023

- Additional Notes:**
- CAWI data was collected through an open link hosted on the Town of Aurora's website. The sample from CAWI consists of only self-selected respondents, who have chosen to take part in the survey on their own accord, and all have computer access and an internet connection. Due to this fact, CAWI data is not weighted and is reported separately as it is affected by self-selection bias and cannot be representative of Aurora demographics.
  - The questionnaire was available in 7 languages (English, French, Spanish, Simplified Chinese, Russian, Italian, and Farsi) to accommodate a wide variety of residents. The survey was completed in English n=414, French n=1, and Simplified Chinese n=8.



# Top of Mind Issues



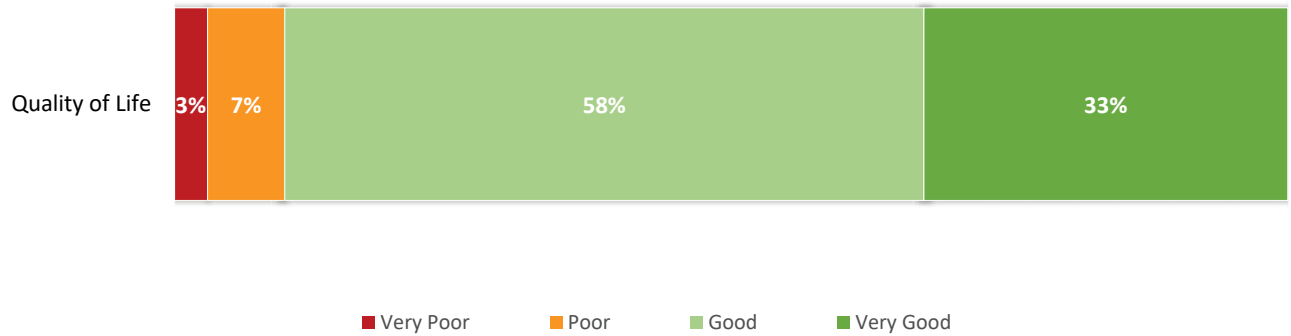
\*note: not shown if <3%

Q1. In your opinion, what is the single most important issue facing the Town of Aurora today? [Multi-mentions accepted, up to 3]  
 Framework: All respondents.  
 Sample Size: n=423

Development/loss of greenspace is the most important issue facing the community, with around half (53%) respondents saying so.

Other top of mind issues are taxes (23%) and Housing - lack of affordable housing (22%).

# Quality of Life



TOP2

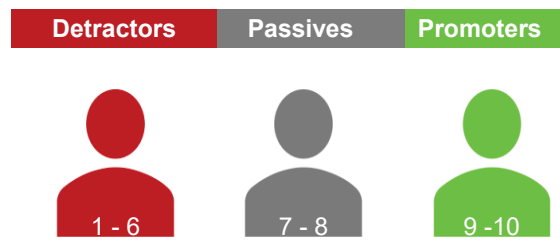
90%

Majority of respondents are positive towards the overall quality of life in the Town of Aurora, with 9 in 10 (TOP2: 90%) rating the quality of life as good or very good.

Q2. How would you rate the overall quality of life in the Town of Aurora today? Would you say it's...  
Framework: All respondents (exc. Don't know / Refused)  
Sample Size: n=423

# Net Promoter Score (NPS) - Methodology

Net Promoter Score = Promoters – Detractors



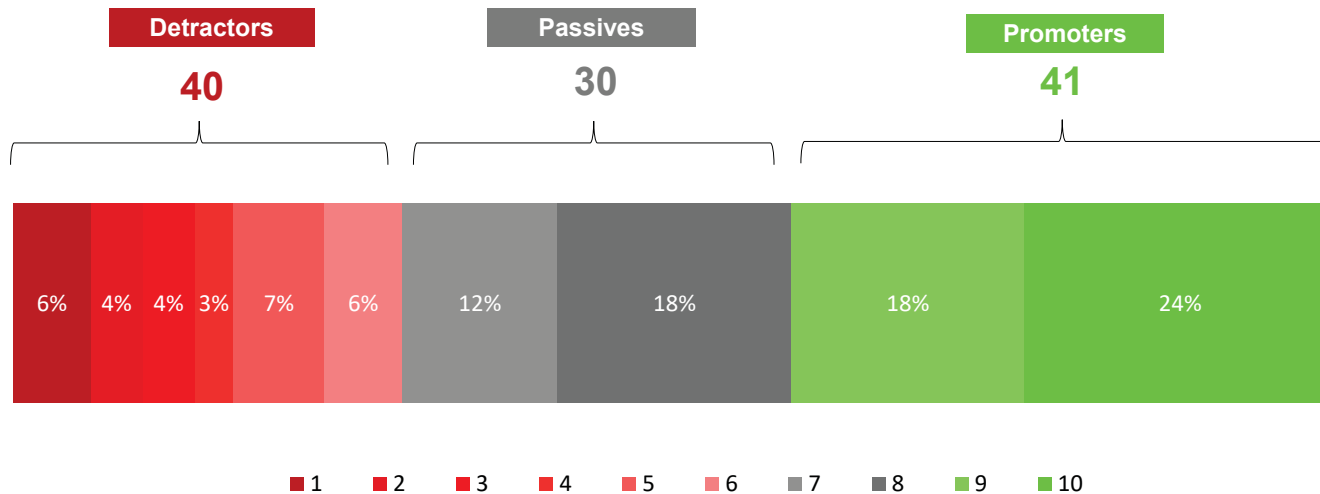
**Question:** How likely would you be to recommend Aurora as a place to live to a friend or colleague?  
Please use a number from 1 to 10, where 1 is not likely at all, and 10 is extremely likely.

- The Net Promoter Score (NPS) assesses the willingness of residents to promote Aurora. The NPS was measured by asking residents to rate their likelihood of recommending Aurora as a place to live, on a scale from 1 to 10, with 1 being not at all likely and 10 being very likely.
- Based on the score provided, residents were classified as Promoters, Passives, or Detractors of Aurora.
- A Net Promoter Score (NPS) is calculated by subtracting the detractors from the promoters, which provides a net score for the proportion of residents promoting Aurora.

*\* Note: The graphics are a visualization of the methodology and not of the actual results*

**Q3.** How likely would you be to recommend Aurora as a place to live to a friend or colleague? Please use a number from 1 to 10, where 1 is not likely at all, and 10 is extremely likely.  
**Framework:** All respondents.  
**Sample Size:** n=423

# Recommending the Town of Aurora Net Promoter Score (NPS) Analysis

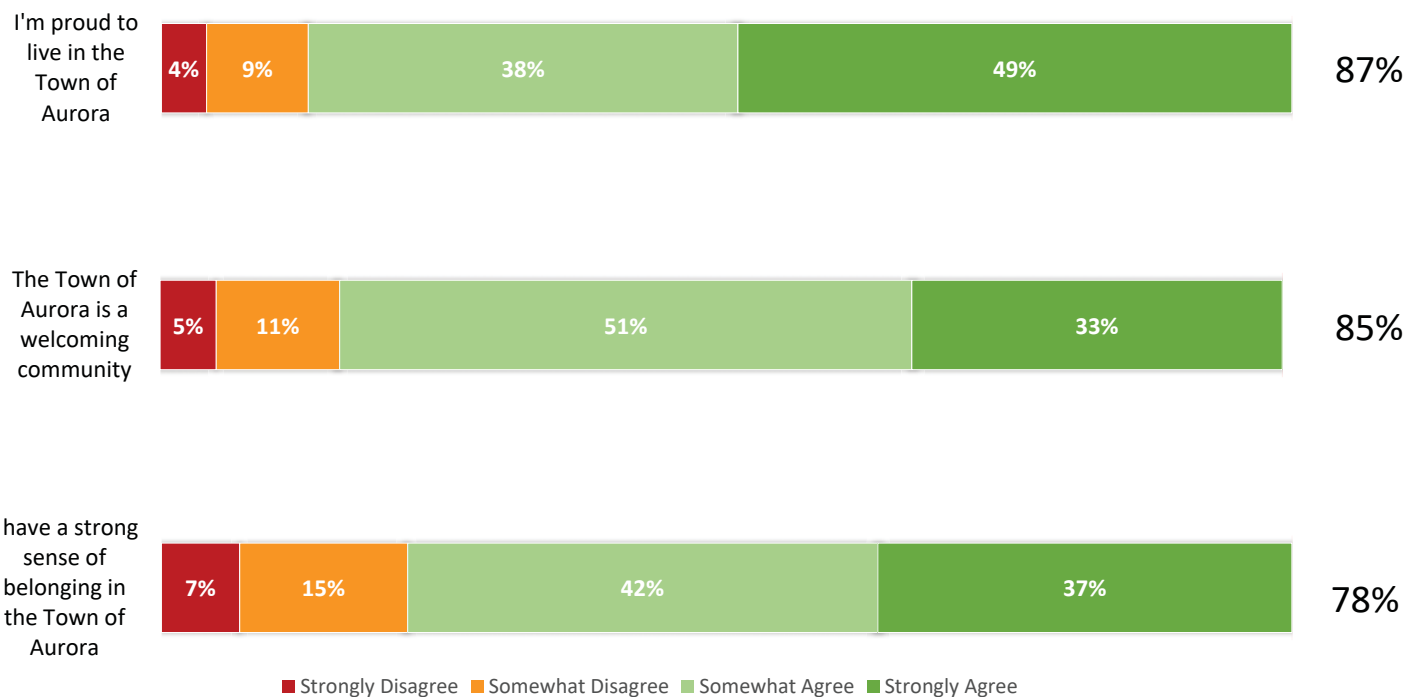


**Net Promoter Score = 41 - 40 = 1**

A positive NPS of 1 indicates that residents of Aurora are more likely to say they would recommend the Town than they would not.

Q3. How likely would you be to recommend Aurora as a place to live to a friend or colleague? Please use a number from 1 to 10, where 1 is not likely at all, and 10 is extremely likely.  
 Framework: All respondents.  
 Sample Size: n=423

# Community Belonging and Pride in Aurora



**TOP2**

Majority of respondents feel proud to live in the Town of Aurora (TOP2: 87%), think the Town Is a welcoming community (TOP2: 85%) and have a strong sense of belonging in the Town (TOP2: 78%)

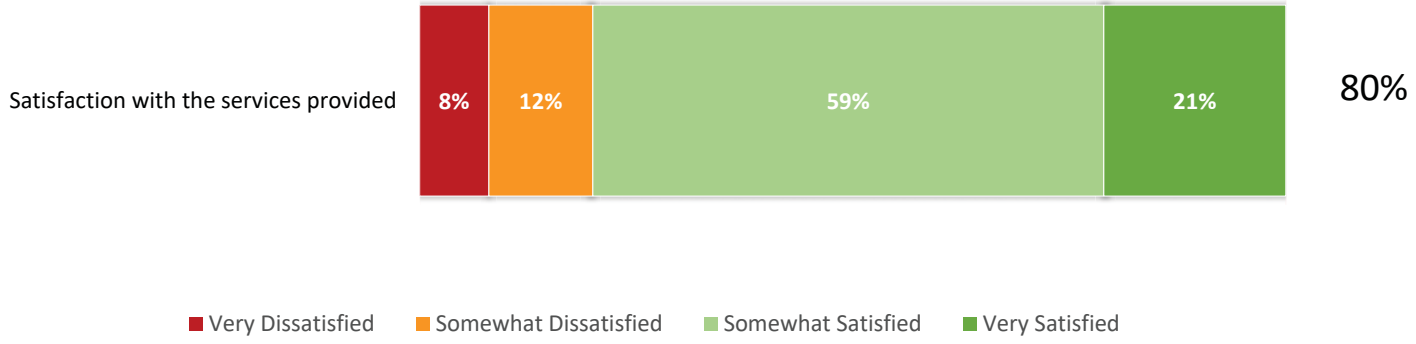
**Q3A, Q3B, Q3C.** Please rate the extent to which you agree or disagree with the following statements.  
**Framework:** All respondents (exc. Don't know)  
**Sample Size:** n=423  
**Note:** These questions were not asked in CATI due to time constraints.



# QUALITY OF SERVICES



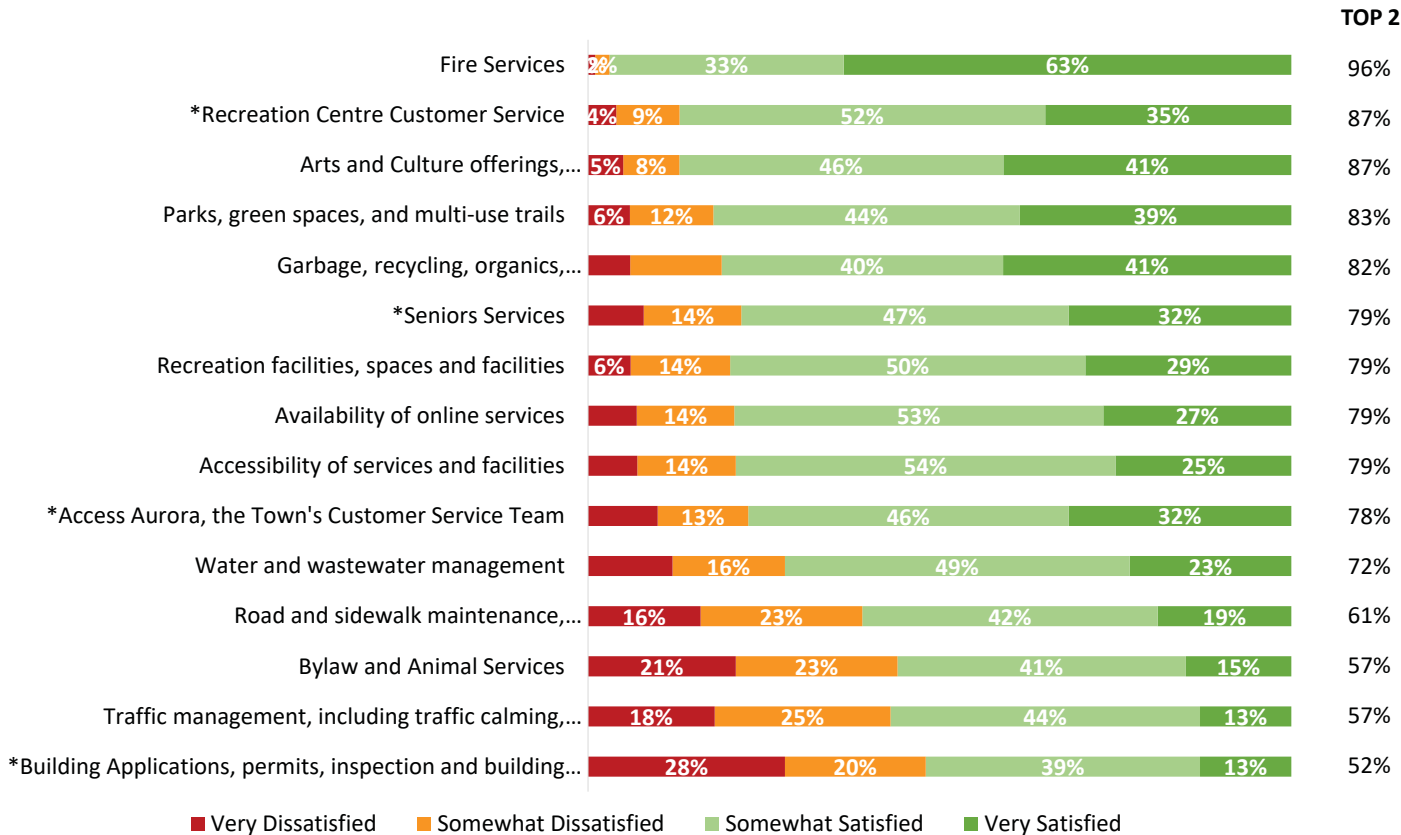
# Satisfaction with Delivery of Services



Majority of respondents (TOP2: 80%) are satisfied with the delivery of services provided by the Town of Aurora.

Q4. Overall, would you say that you are very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the services provided by the Town of Aurora?  
Framework: All respondents (exc. Don't know / Refused)  
Sample Size: n=423

# Satisfaction of Services Provided



Majority of respondents are satisfied with all services provided by the City.

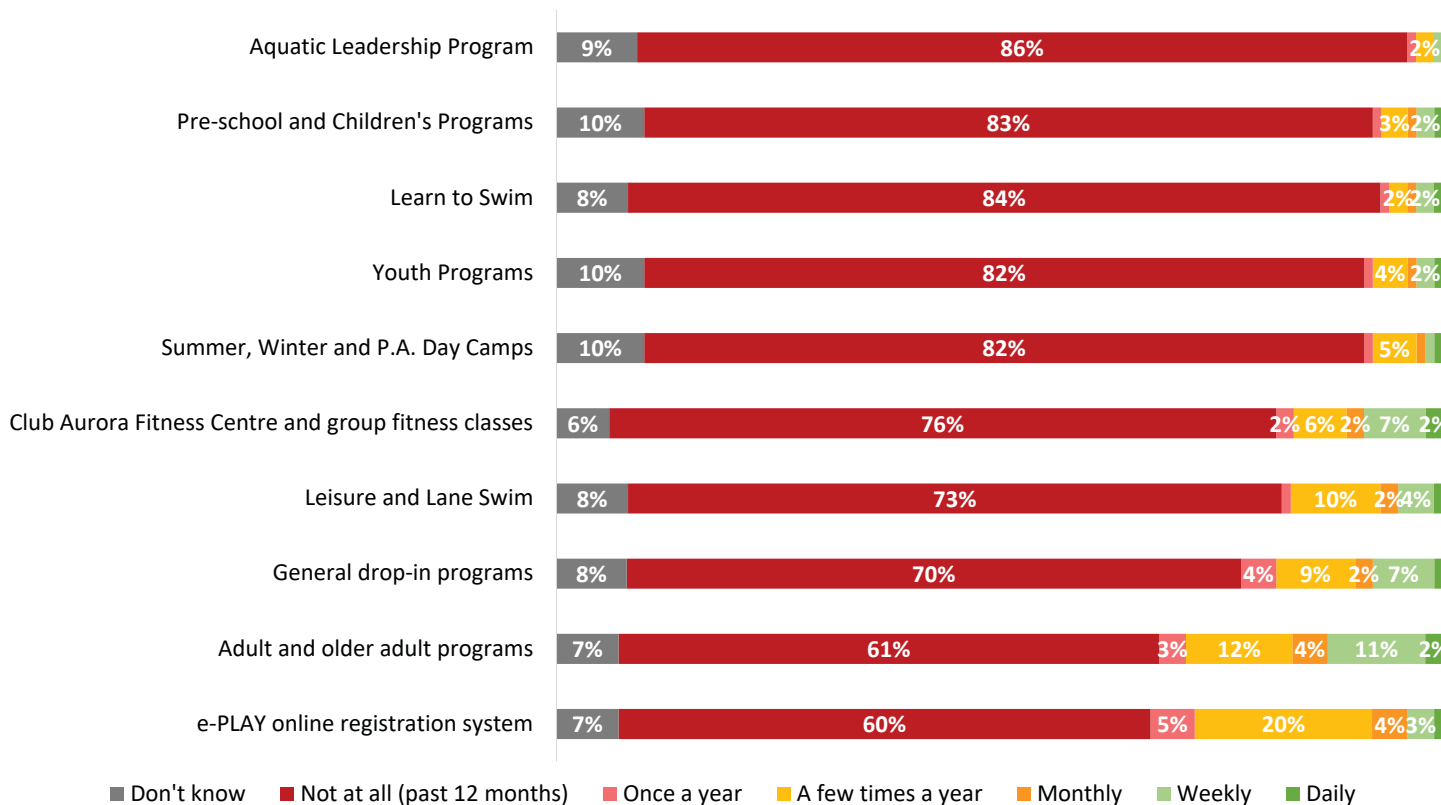
Respondents are most satisfied with fire services (TOP2: 97%), and more than 8 in 10 are satisfied with recreation centre customer service (TOP2: 87%) and arts and culture offerings (TOP2: 87%).

Respondents are less satisfied with building applications, permits, inspection and building requirements (TOP2: 52%), traffic management, including traffic calming, crosswalk signs + street and traffic signs (TOP2: 57%), and bylaw and animal services (TOP2: 57%).

Q5. And using the same scale, would you say you are very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the performance of the Town of Aurora on each...  
 Framework: All respondents (exc. Don't know / Refused)  
 Sample Size: 423  
 Note: \*Denotes services that were not asked in CATI due to time constraints.



# Participation in Town of Aurora's Program



Majority of respondents have not participated in at least one of the listed programs within the past 12 months.

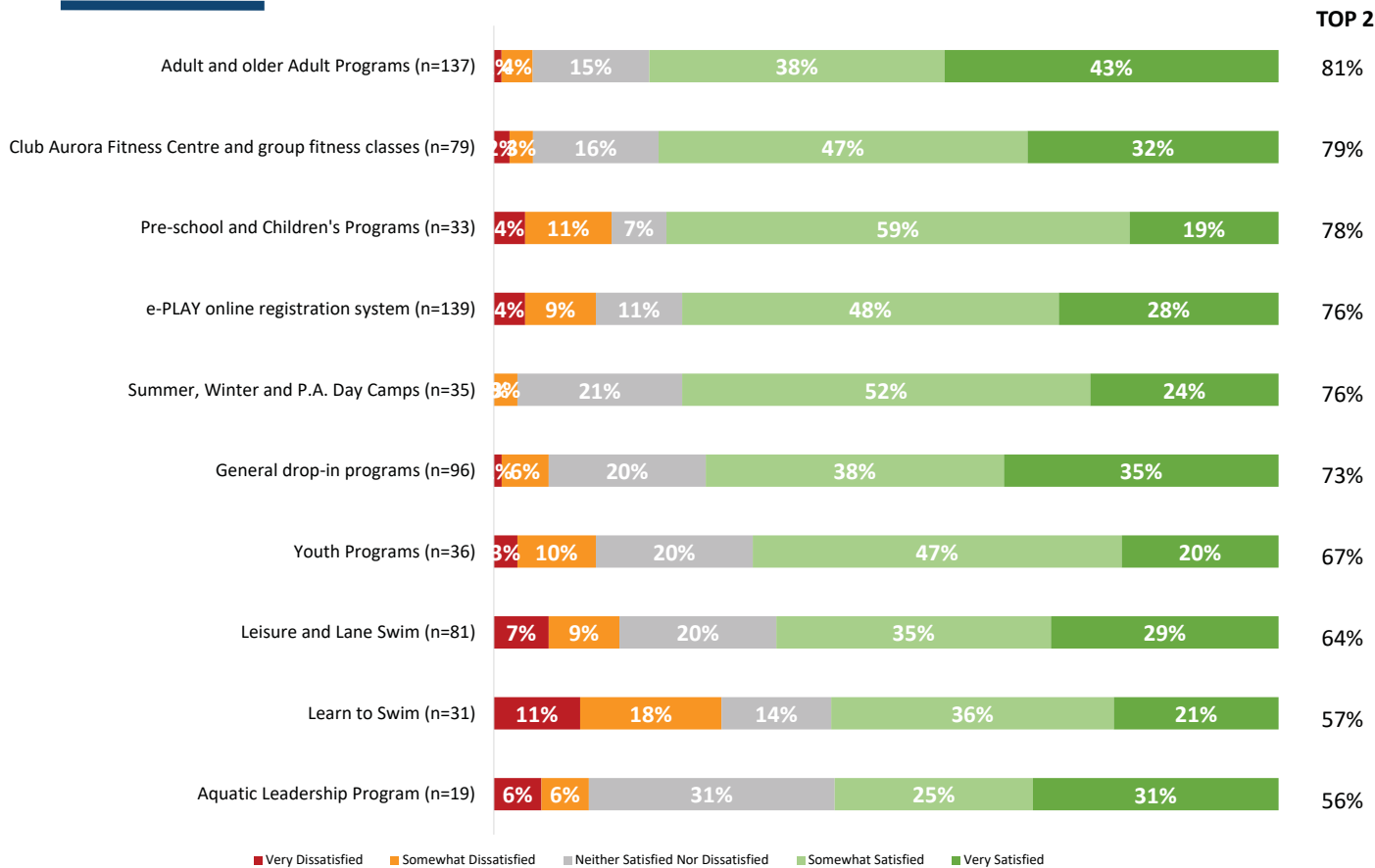
Q6. Please tell us if you participated in the following programs: daily, weekly, monthly, a few times a year, once a year, or not at all in the past 12 months

Framework: All respondents (exc. Refused)

Sample Size: 423

Note: These survey questions were not asked in CATI due to time constraints.

# Satisfaction with Town of Aurora's Programs



Majority of respondents who attended the program at least once a year are satisfied with all services provided by the City.

Respondents are most satisfied with adult and older adult programs (TOP2: 81%), and more than 7 in 10 are satisfied with Club Aurora Fitness Centre and group fitness classes (TOP2: 79%), pre-school and children's programs (TOP2: 78%), e-PLAY online registration system (TOP2: 76%), summer, winter, and P.A. day camps (TOP2: 76%), and general drop-in programs (TOP2: 73%).

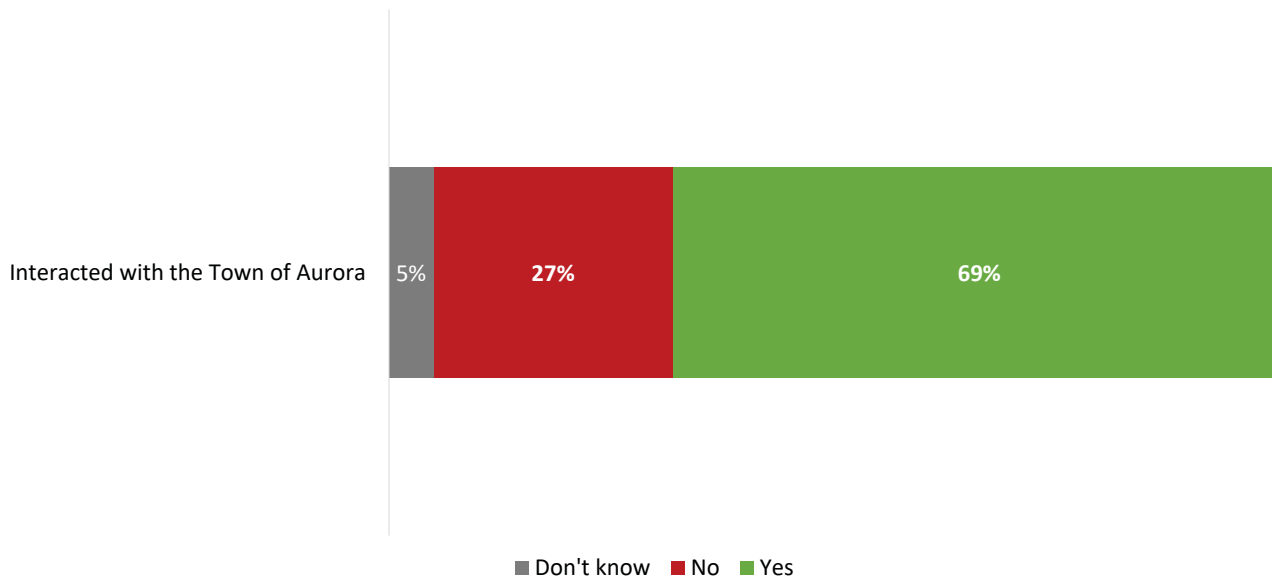
**Q7.** For each program, please tell us if you were very satisfied, somewhat satisfied, neither satisfied nor dissatisfied, somewhat dissatisfied, or very dissatisfied.  
**Framework:** Respondents who attended a program at least once a year (exc. Don't know / Refused)  
**Sample Size:** Shown in chart above; varies for each program  
**Note:** These survey questions were not asked in CATI due to time constraints.



# COMMUNICATION WITH THE TOWN

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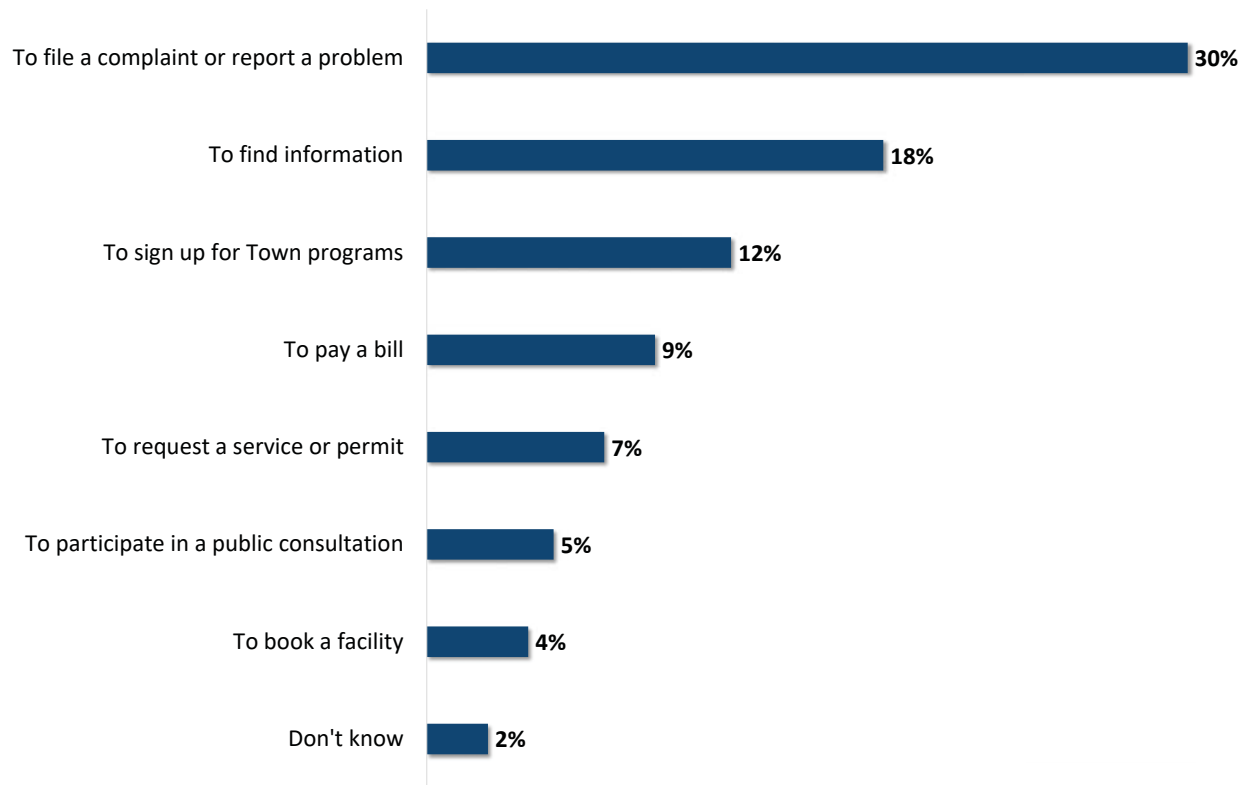
# Interaction with the Town in Past 12 Months



In the last 12 months, about 7 in 10 (69%) respondents have contacted the Town.

Q8. In the past 12 months, have you interacted with the town of aurora?  
Framework: All respondents.  
Sample Size: n=423

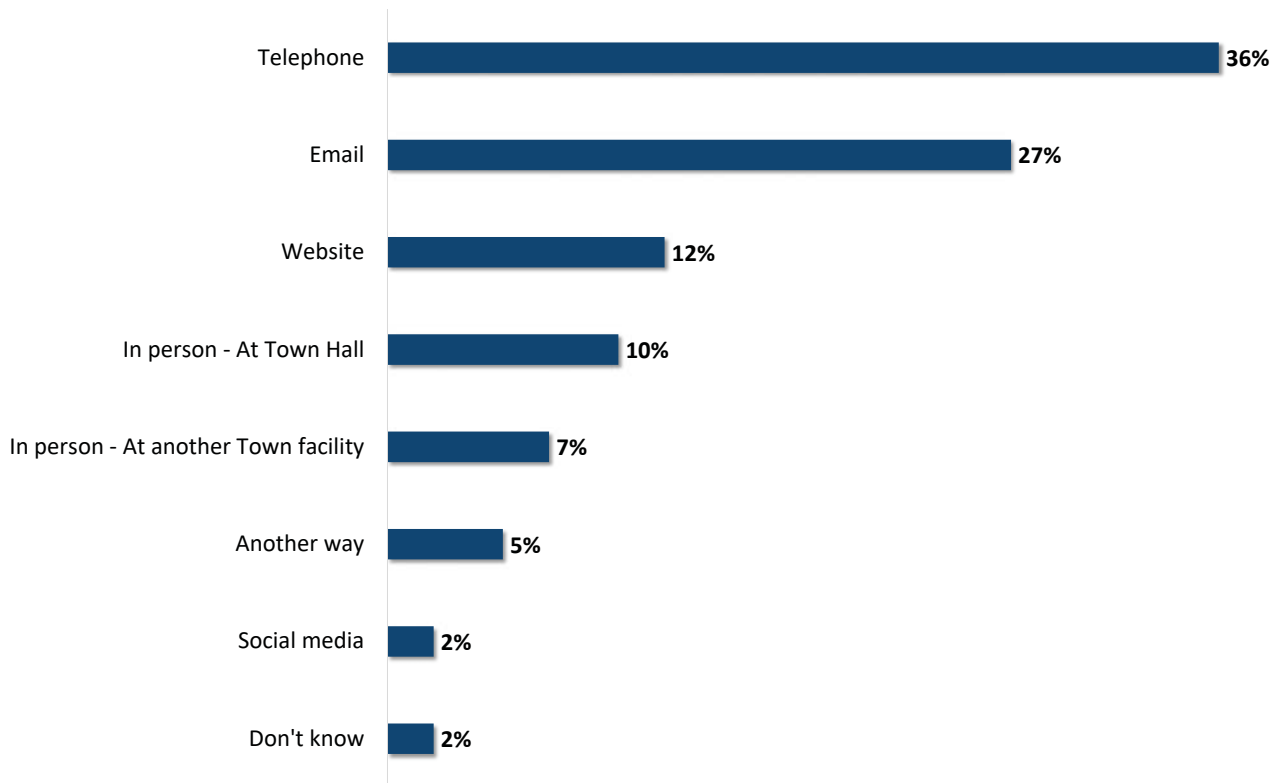
# Reasons for Contacting



Of those who have contacted the Town within the last 12 months, respondents were mostly contacting the Town to file a complaint or report a problem (30%), to find information (18%), or to sign up for town programs (12%).

**Q9.** What was the primary reason for your most recent interaction with the Town of Aurora?  
**Framework:** Respondents who contacted the city in the last 12 months  
**Sample Size:** n=290

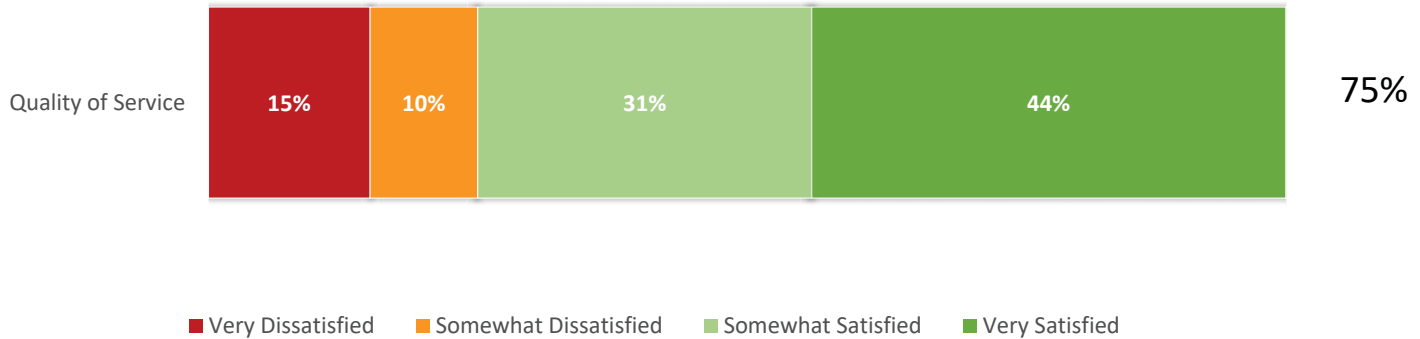
# Contacting Methods



Of those who have contacted the Town within the last 12 months, telephone (36%) is the most popular method for respondents to contact the Town, followed by email (27%) and website (12%).

**Q10.** And which method did you use for your most recent interaction with the Town of Aurora?  
**Framework:** Respondents who contacted the city in the last 12 months  
**Sample Size:** n=290

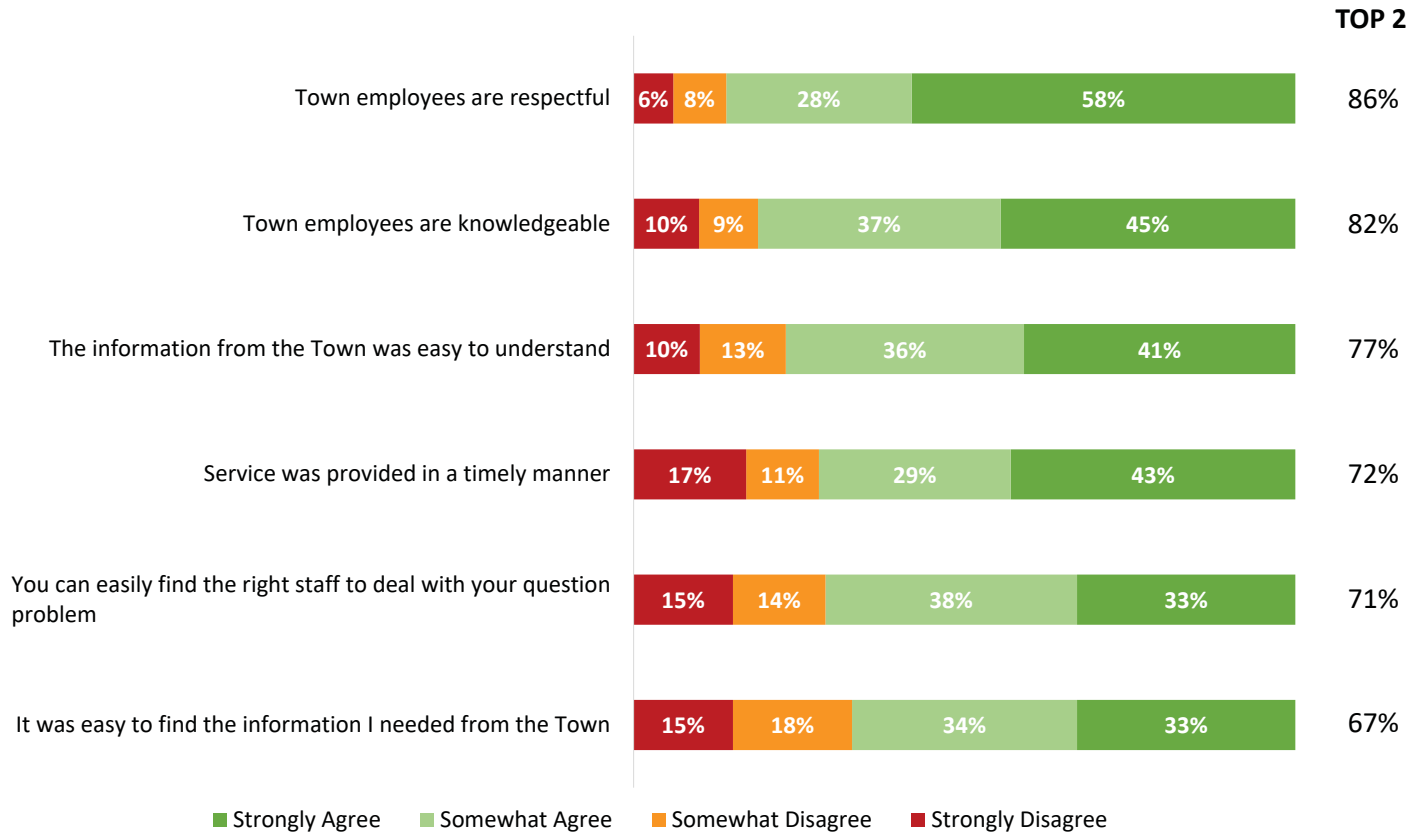
# Quality of Services



Overall, more than 7 in 10 respondents (TOP2: 75%) feel satisfied with the services they received from their recent interaction with the Town.

Q11. And still thinking about the most recent interaction you had with the Town of Aurora... Overall, were you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the service that you received?  
Framework: Respondents who contacted the city in the last 12 months  
Sample Size: n=290

# Interaction with the Town of Aurora



Regarding their most recent interaction with the Town, the majority of respondents had a positive interaction.

More than 8 in 10 respondents agree that employees are respectful (TOP2: 86%) and knowledgeable (TOP2: 82%).

**Q11A-F.** And still thinking about the most recent interaction you had with the Town of Aurora, do you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements?

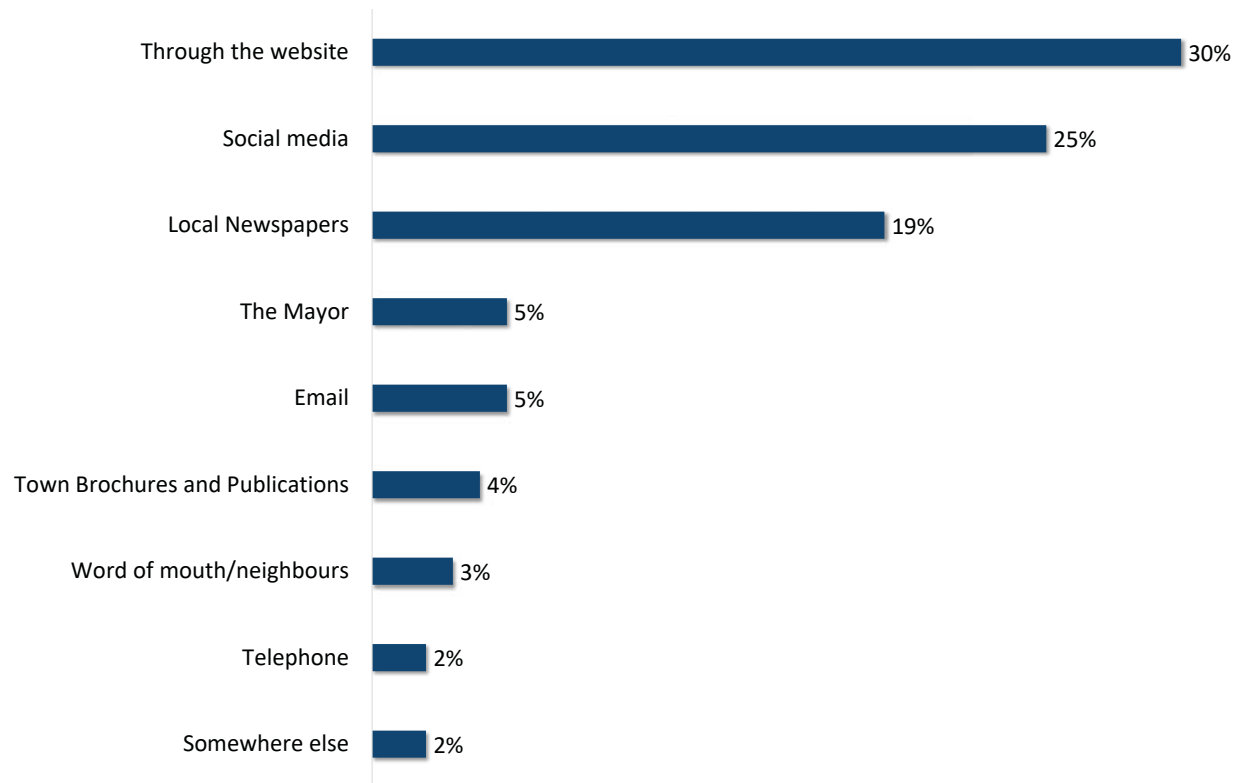
**Framework:** Respondents who interacted with the Town of Aurora in the past 12 months (exc. Don't know / Refused)

**Sample Size:** n=290

**Note:** These questions were not asked in CATI due to time constraints.



# Methods of Finding Information



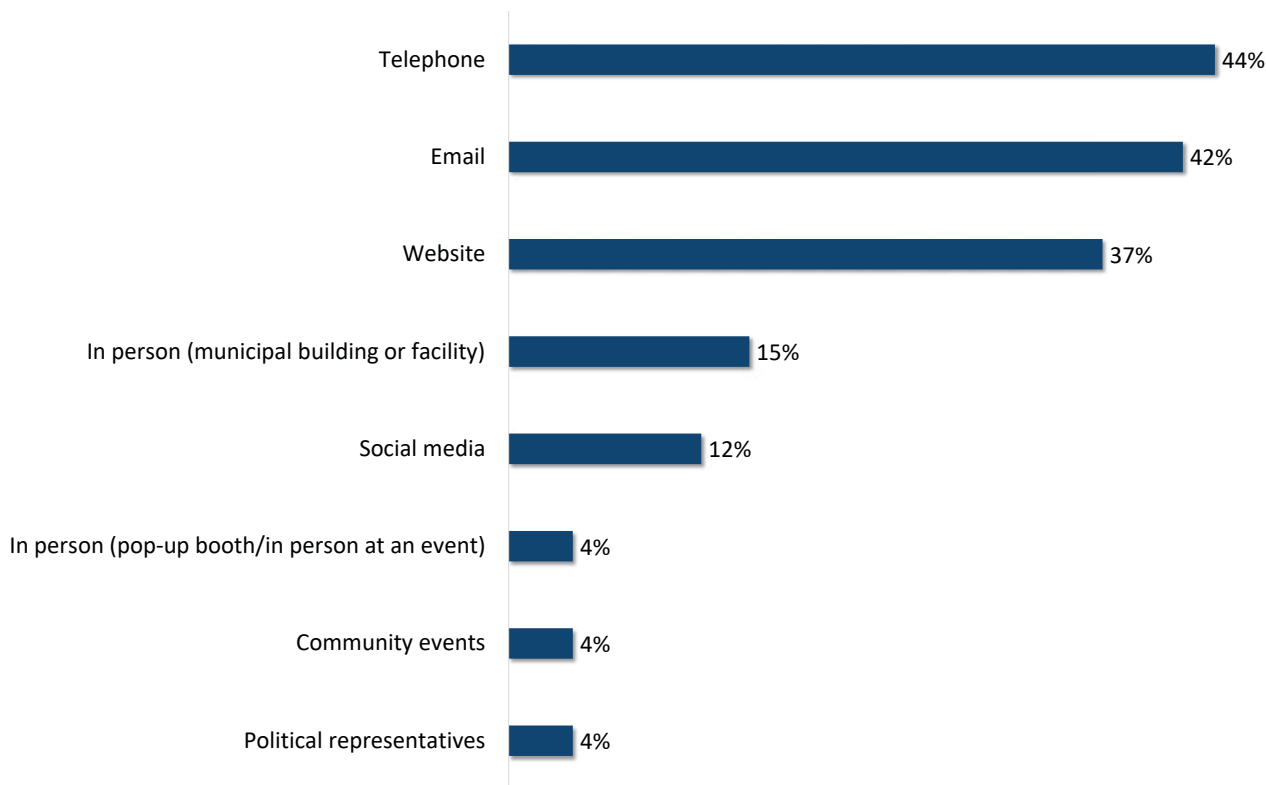
\*note: not shown if <2%

**Q12.** How do you most often find information about the Town of Aurora?  
**Framework:** All respondents.  
**Sample Size:** n=423

3 in 10 respondents (30%) have found information about the Town of Aurora through the website.

Other methods respondents used to find information include social media (25%) and local newspapers (19%).

# Preferred Methods of Contacting the Town

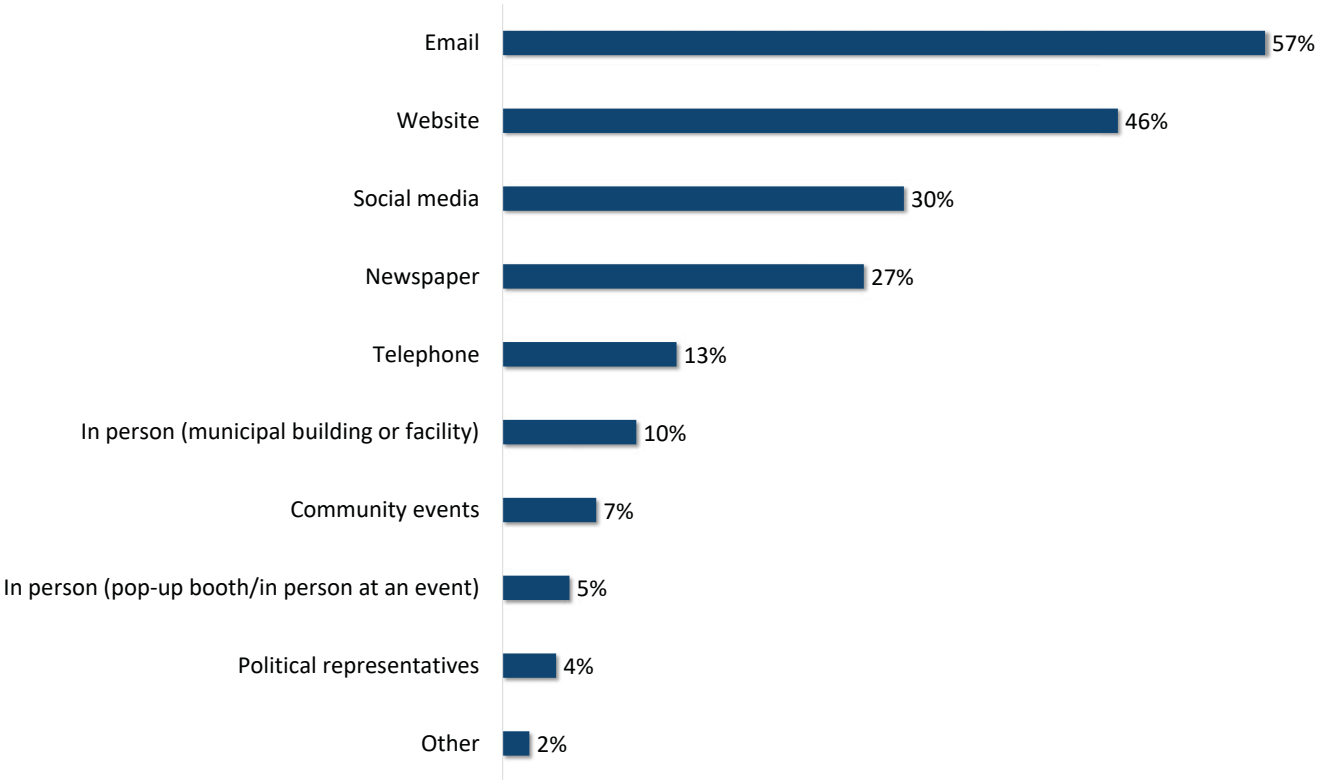


\*note: not shown if <2%

**Q13.** What is your preferred method to contact the Town of Aurora for advice, information or inquire about a service? [Multi-mentions accepted, up to 3]  
**Framework:** All respondents.  
**Sample Size:** n=423

When contacting the Town of Aurora for advice, information or to inquire about a service, respondents preferred to do so via telephone (44%), followed by email (42%) and website (37%).

# Preferred Methods of Receiving Information

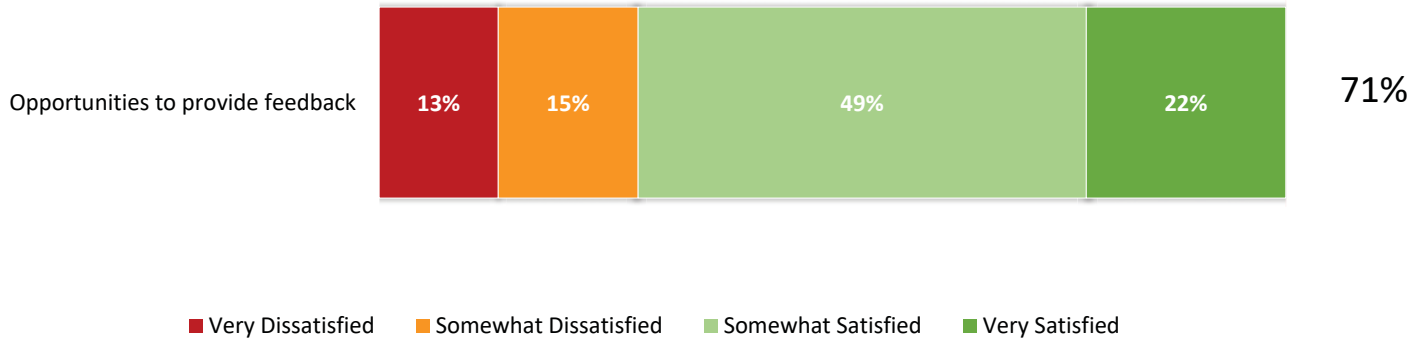


\*note: not shown if <2%

Q14. Generally, what is your preferred method of receiving information from the Town of Aurora?  
Framework: All respondents.  
Sample Size: n=423

When receiving information from the Town of Aurora, most respondents preferred to do so via email (57%), followed by website (46%), and social media (30%).

# Overall Satisfaction with Town Engagement



Majority of respondents (TOP2: 71%) are satisfied with the opportunities to engage with the Town in order to provide feedback on programs, services and policies.

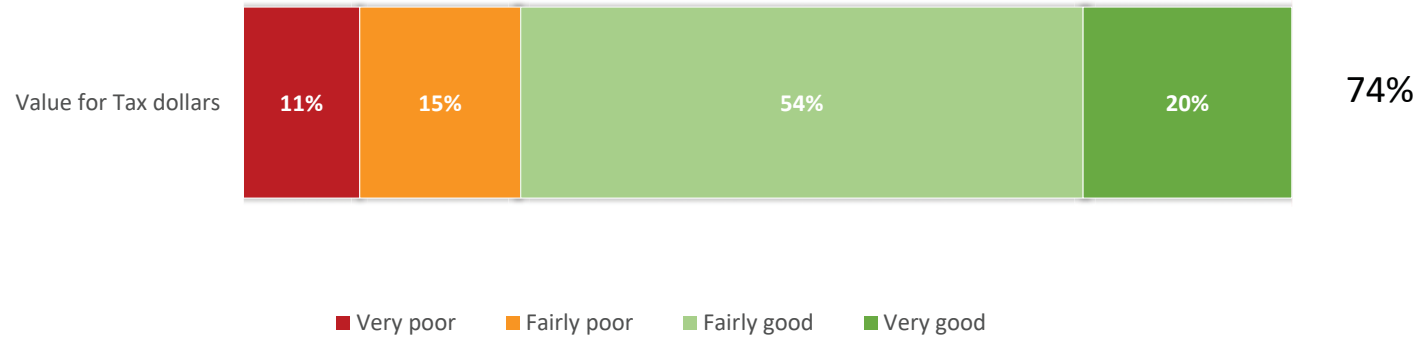
Q16. How satisfied are you with the opportunities to engage with the Town in order to provide feedback on programs, services and policies? Would you say you are...  
Framework: All respondents (exc. Don't know)  
Sample Size: n=423



# TAXATIONS AND PRIORITIES

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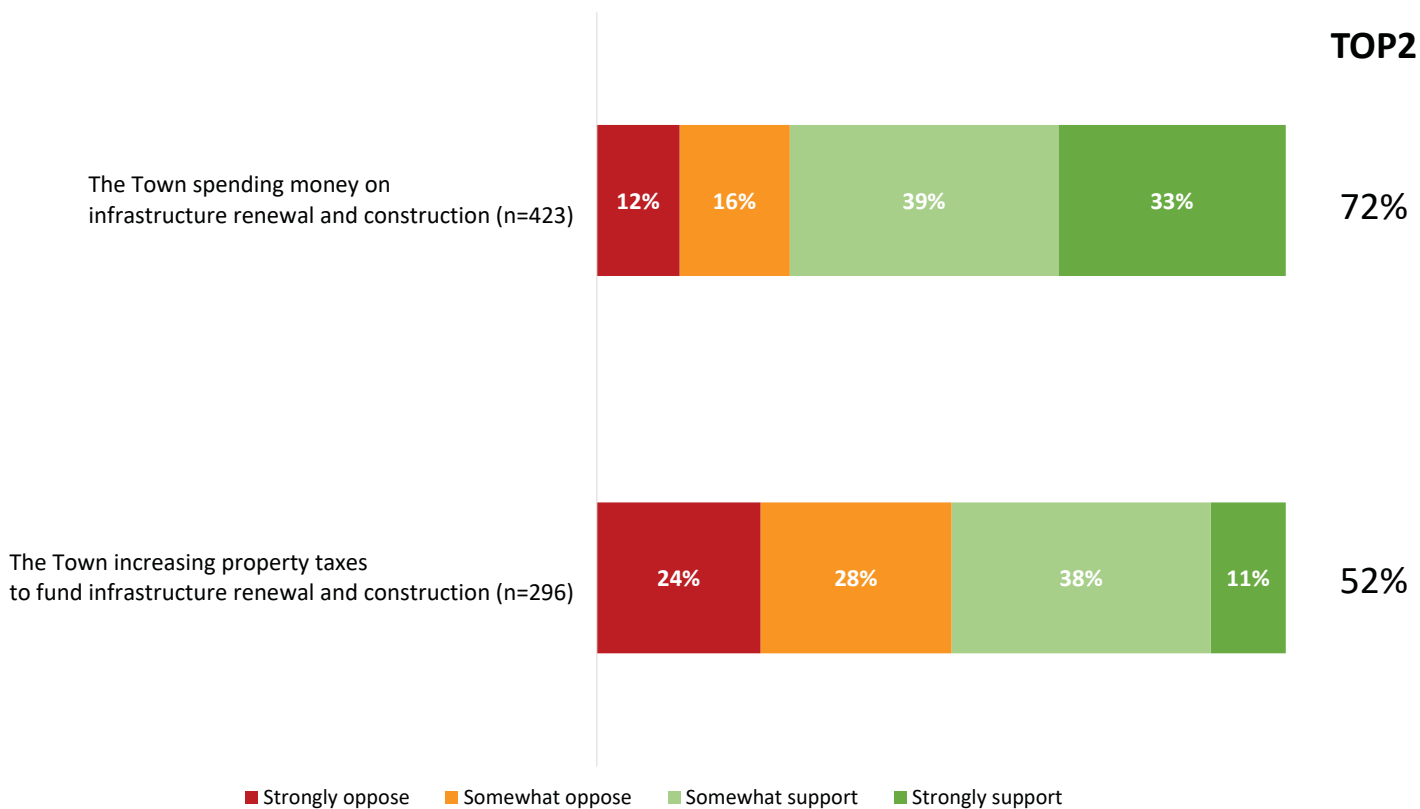
# Value for Tax Dollars



Three-quarters (TOP2: 74%) of respondents think they received an overall good value for their tax dollars.

Q17. Thinking about the programs and services you receive from the Town of Aurora, would you say that, overall, you receive very good, fairly good, fairly poor, or very poor value for tax dollars?  
Framework: All respondents.(exc. Don't know)  
Sample Size: n=423

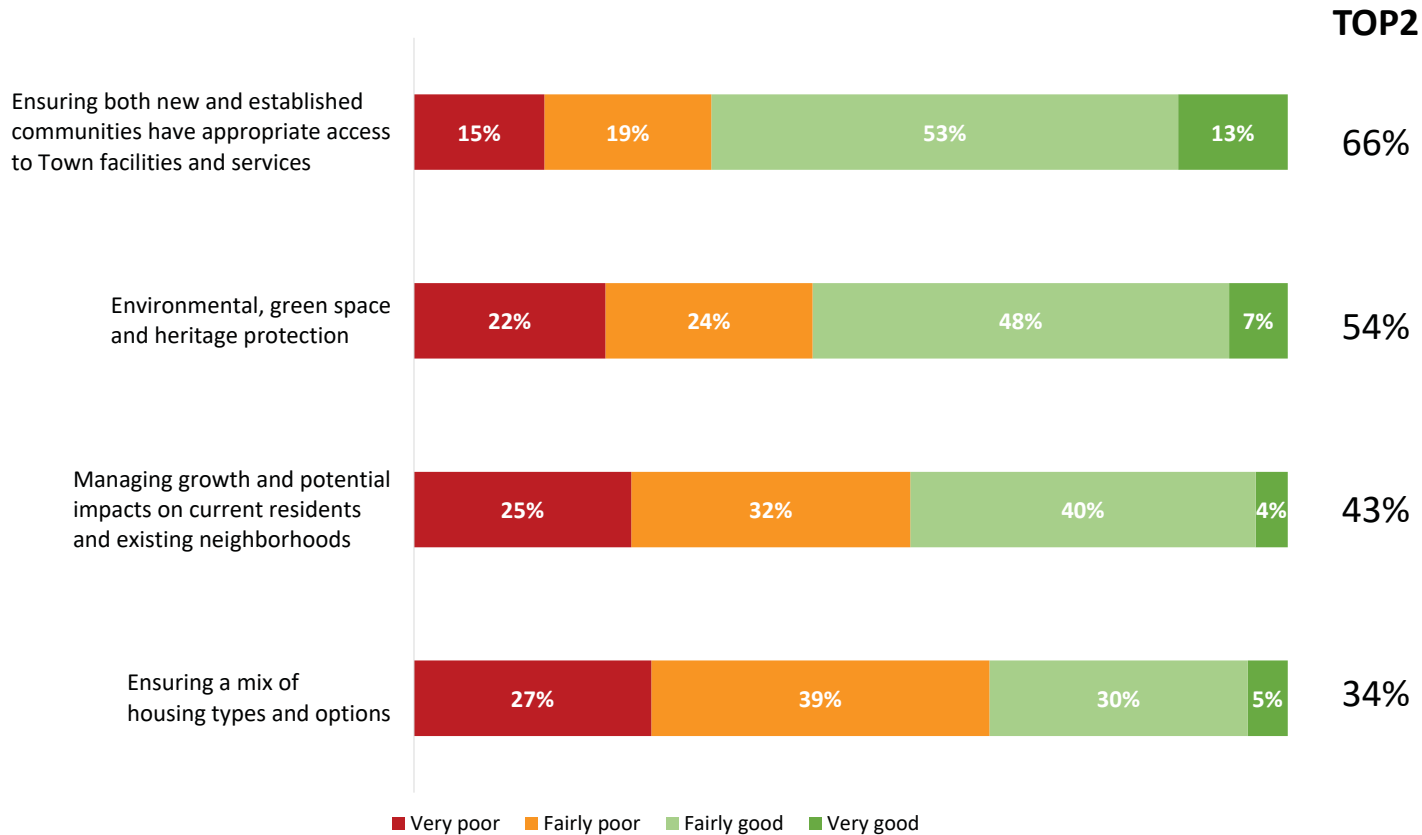
# Balance for Property Taxations and Services



Majority of respondents are supportive with the Town spending money on infrastructure renewal and construction (TOP2: 72%). However, respondents are split with the Town increasing property taxes to fund infrastructure renewal and construction, with about half in support of this (TOP2: 52%) and half in opposition (TOP2: 48%).

**Q18.** Property taxes in the Town of Aurora in part allow the Town to spend money to renew infrastructure. Infrastructure means assets like roads, bridges, storm sewers, parks, recreation centers, arenas, libraries and other Town facilities. In the future, the Town may need additional funds to maintain Town assets. Do you strongly support, somewhat support, somewhat oppose or strongly oppose...  
**Framework:** All respondents.(exc. Don't know)  
**Sample Size:** Shown in chart above; varies for each area

# Priorities in Town



**TOP2**

Two-thirds of respondents (TOP2: 66%) think that the Town is doing good in ensuring both new and established communities have appropriate access to Town facilities and services.

Over half (TOP2: 54%) think that the Town is doing good in terms of environmental, green space and heritage protection as it continues to develop.

Around 4 in 10 (TOP2: 43%) think that the Town is doing good in terms of managing this growth and the potential impacts on current residents and existing neighborhoods.

About a third (TOP2: 34%) think that the Town is doing good in terms of managing this growth and the potential impacts on current residents and existing neighborhoods.

**Q19.** Aurora's population is expected to grow by nearly 20,000 people in the next two decades, meaning that ongoing development is a necessity in the Town in order to provide new residents with housing. How would you say that the Town is doing in terms of managing this growth and the potential impacts on current residents and existing neighborhoods? / **Q20.** And using the same scale, how would you say the Town is doing in ensuring there is a mix of housing types and options to support diverse populations and various income levels? / **Q21.** How would you say the Town is doing in terms of environmental, green space and heritage protection as it continues to develop? / **Q23.** How would you say the Town is doing in ensuring both new and established communities have appropriate access to Town facilities and services?  
**Framework:** All respondents.(exc. Don't know)  
**Sample Size:** 423





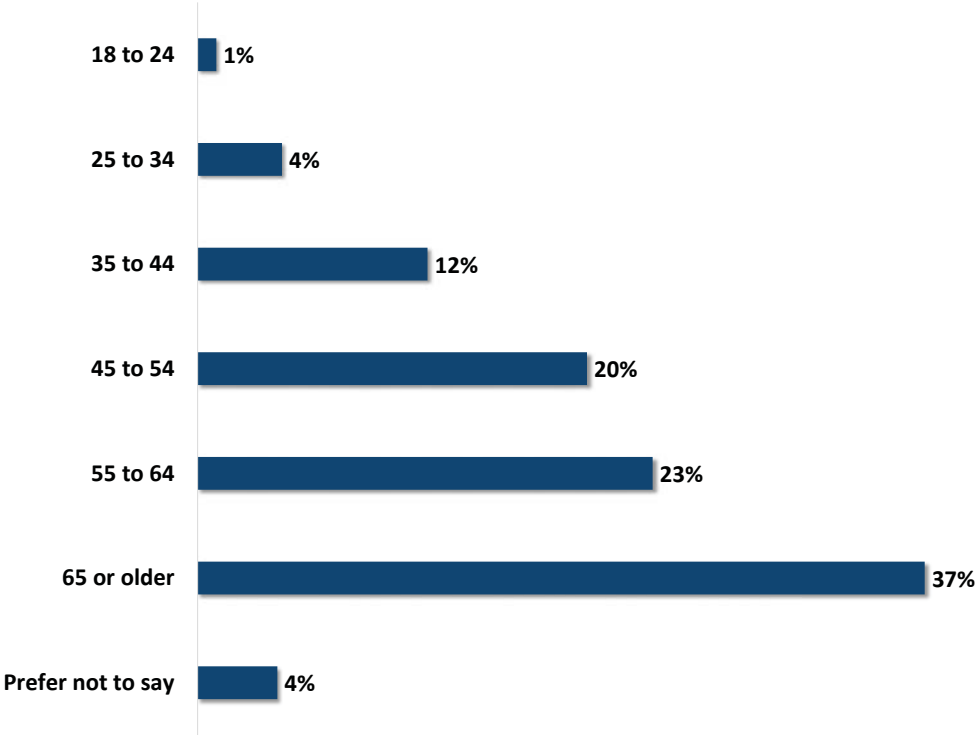
# DEMOGRAPHICS

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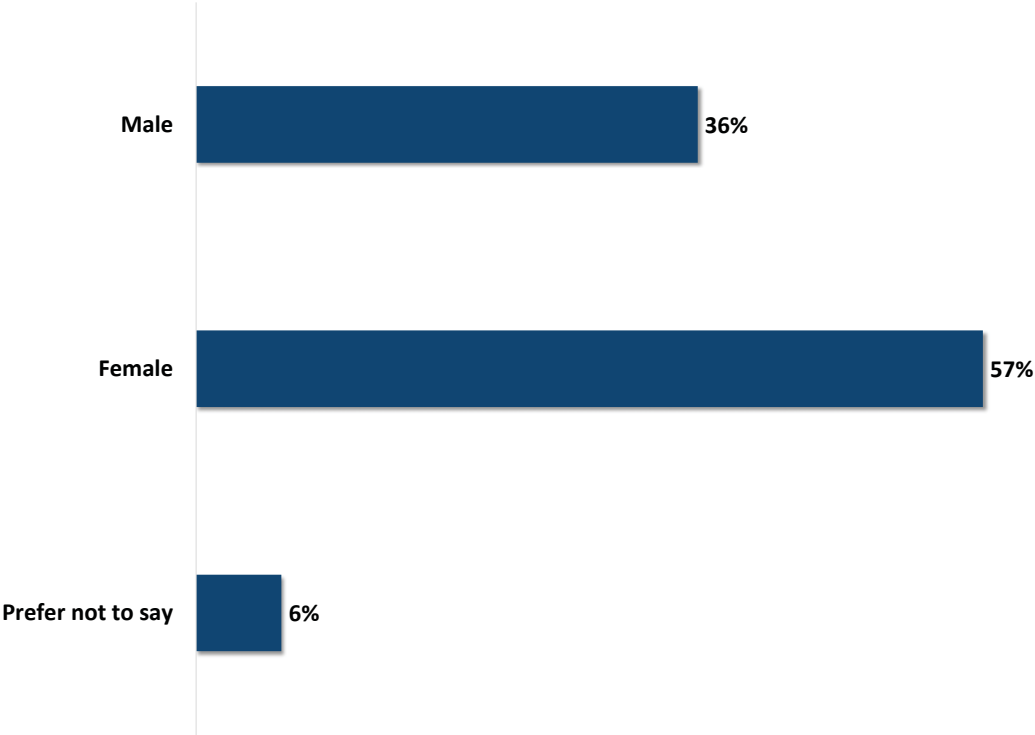
# Demographics



Age



Gender

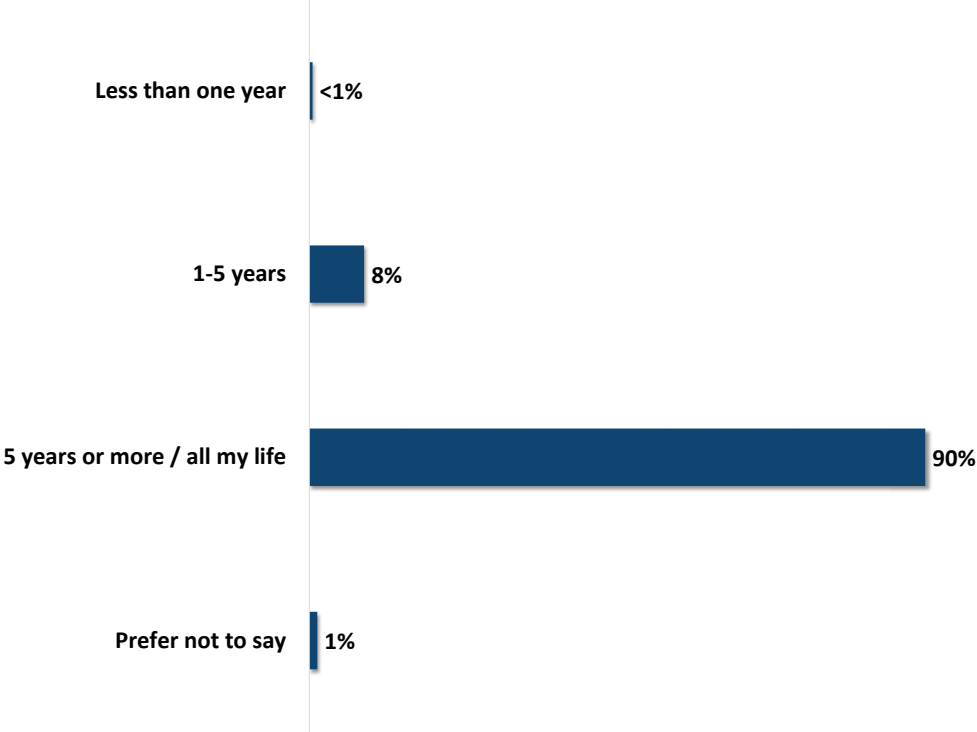


D1: How old are you? / D2. What is your gender identity?  
Framework: All respondents.  
Sample Size: n=423

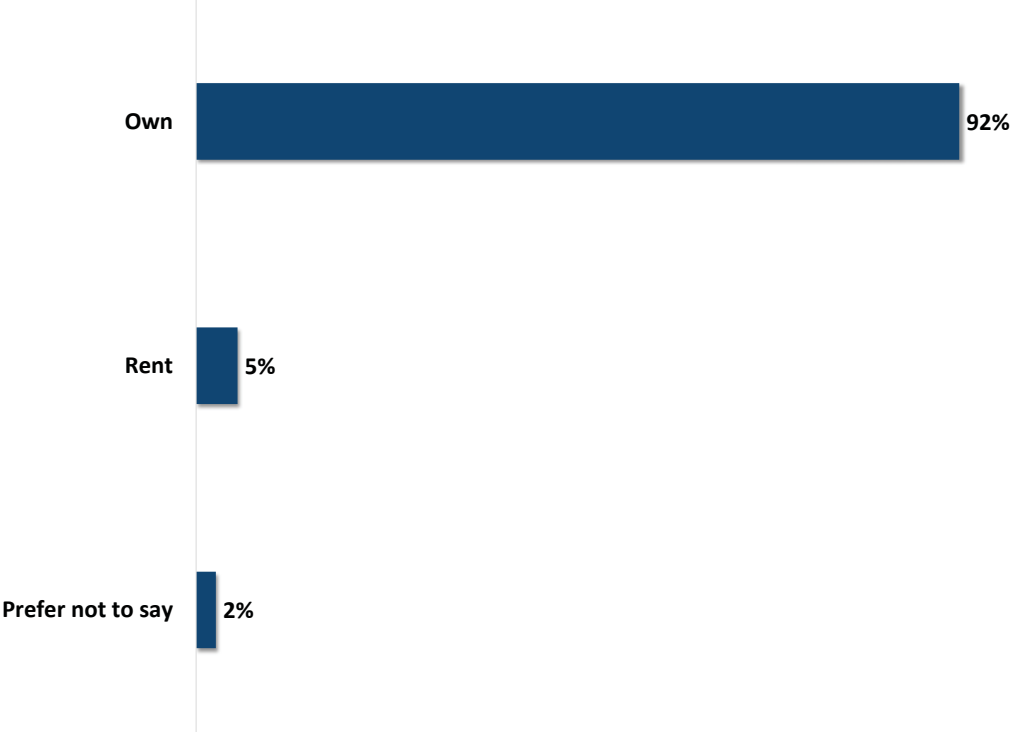
# Demographics



### Tenure of Living in Aurora



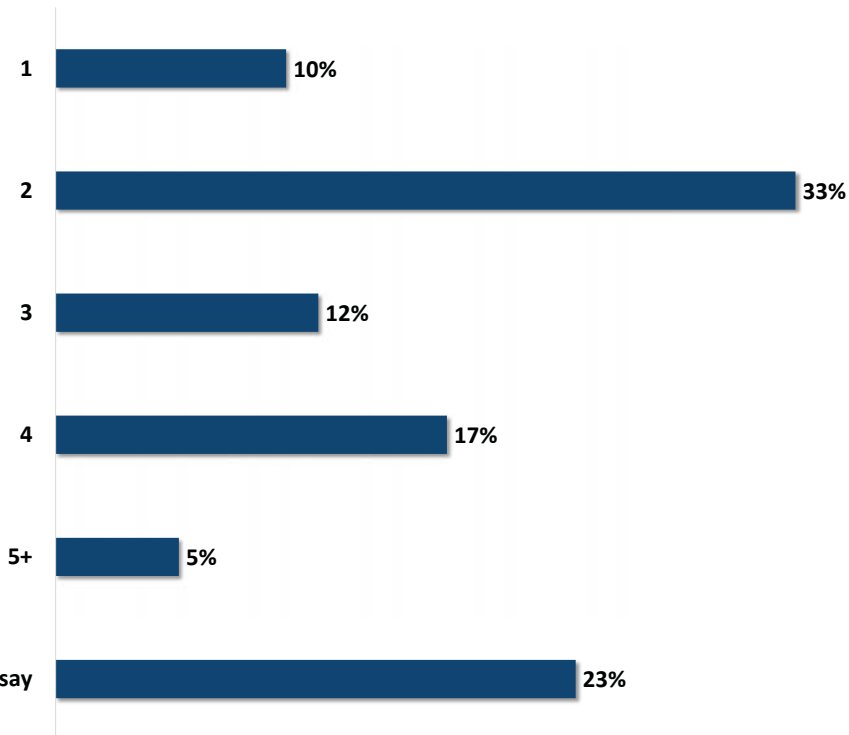
### Home Ownership



D3. How long have you lived in Aurora? / D4. Do you (or does a member of your household) own or rent your home?  
Framework: All respondents.  
Sample Size: n=423

# Demographics

Household Size



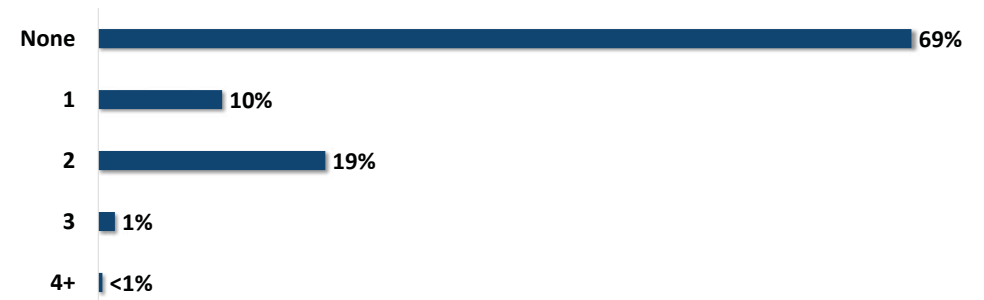
For households with 2 or more people...



How many adults?



How many children (<18)?



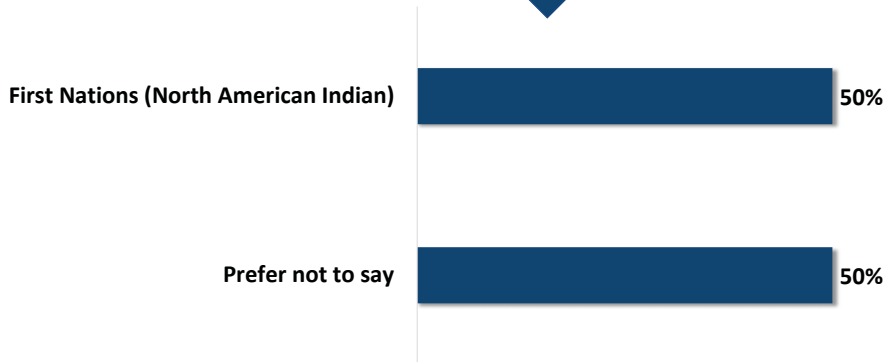
D5. How many adults and children (under the age of 18) are in your household, including yourself? / D5a. How many adults for households with 2 or more people? / D5b. How many children for households with 2 or more people?  
 Framework: D5: All respondents / D5a/D5b: Households with 2 or more people  
 Sample Size: n=423 / n=287

# Demographics

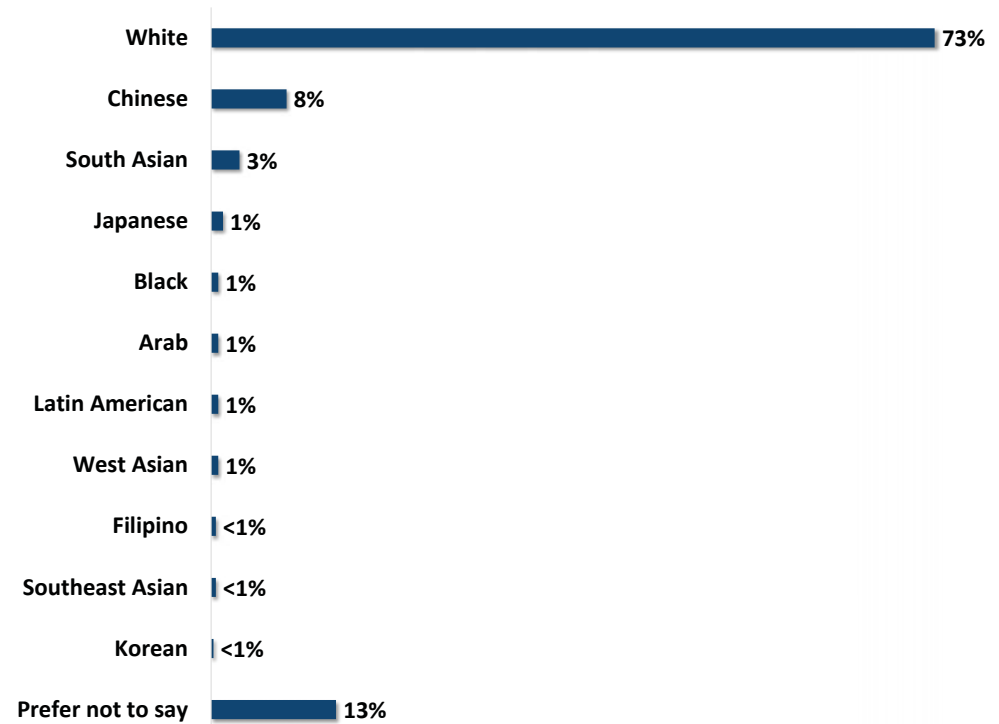
## First Nations, Métis or Inuk



Of those who said yes...



## Ethnicity

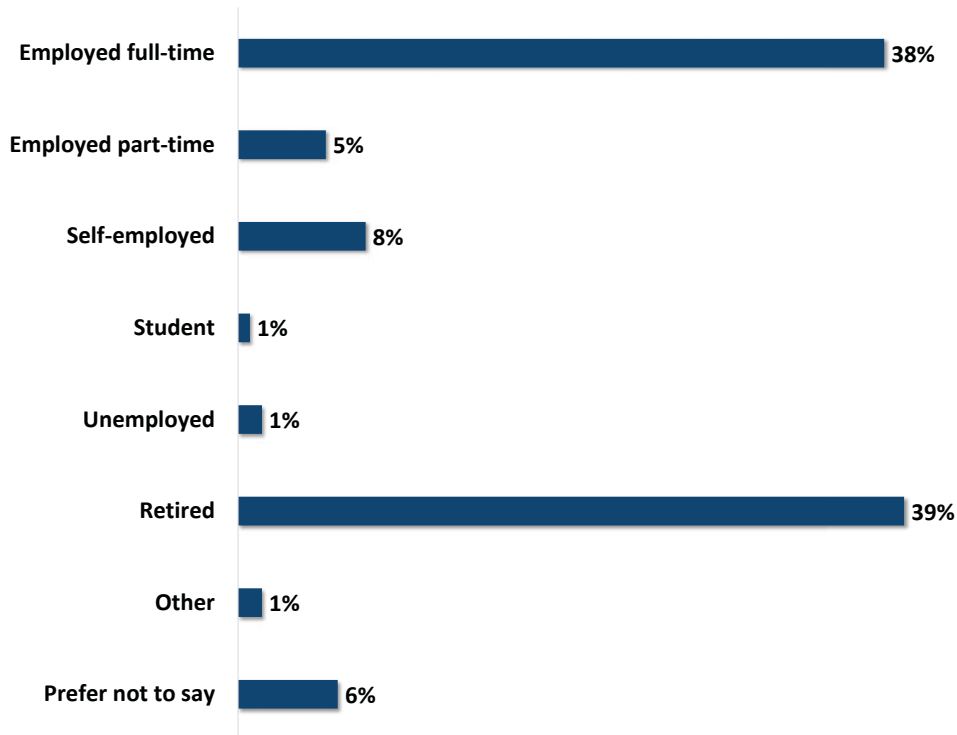


D6a. Do you identify as, First Nations, Métis or Inuk (Inuit)? / D6b. Which do you identify as? / D6c. Please indicate whether you identify as belonging to each of the following groups:  
 Framework: All respondents.  
 Sample Size: n=423 / n=2 / n=421

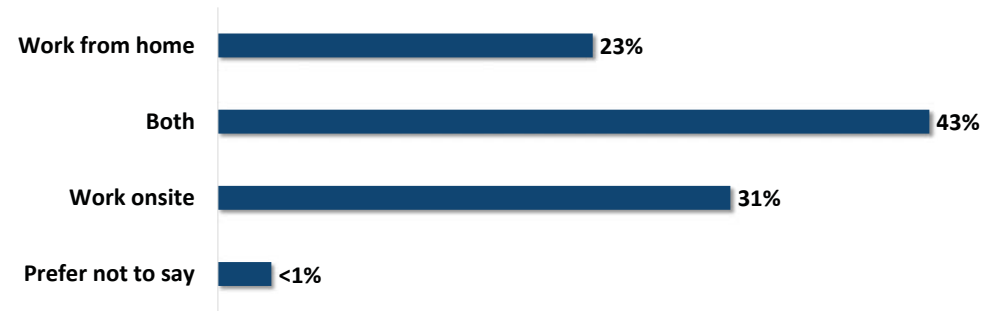
# Demographics



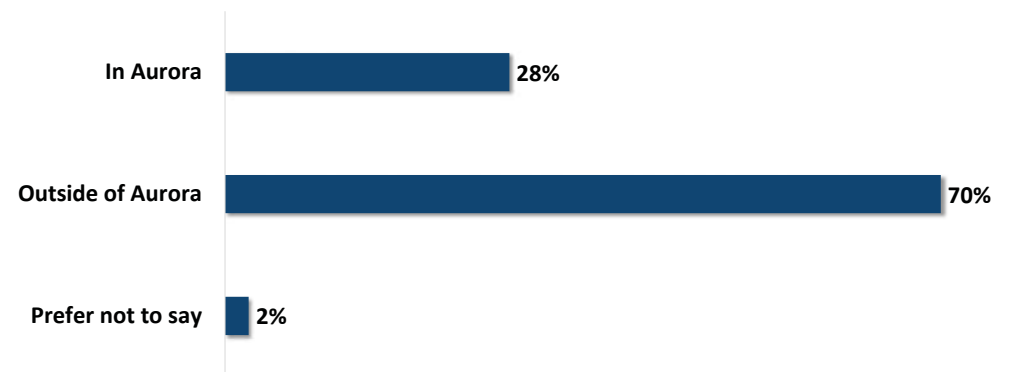
## Employment



## Worksite



## Work Location

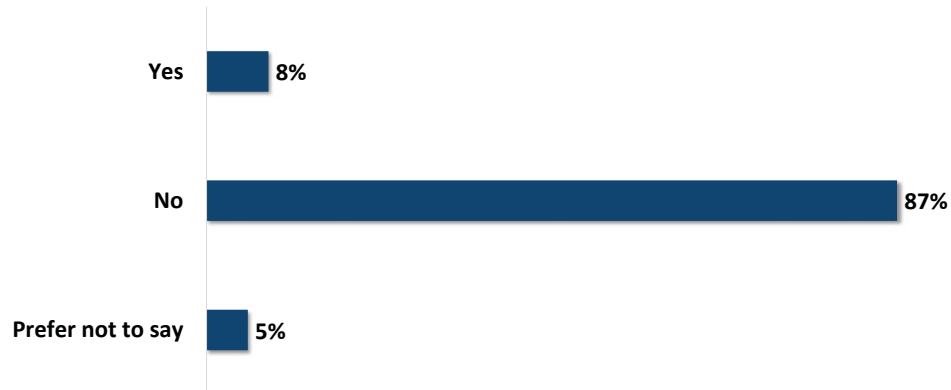


D7a. What is your current primary employment status? / D7b. Do you work from home, at your place of work, or a mix of both? / D7c. And is the company you work for in Aurora or outside of Aurora?  
Framework: D7a: All respondents / D7b/D7c: Currently employed respondents  
Sample Size: n=423 / n=216

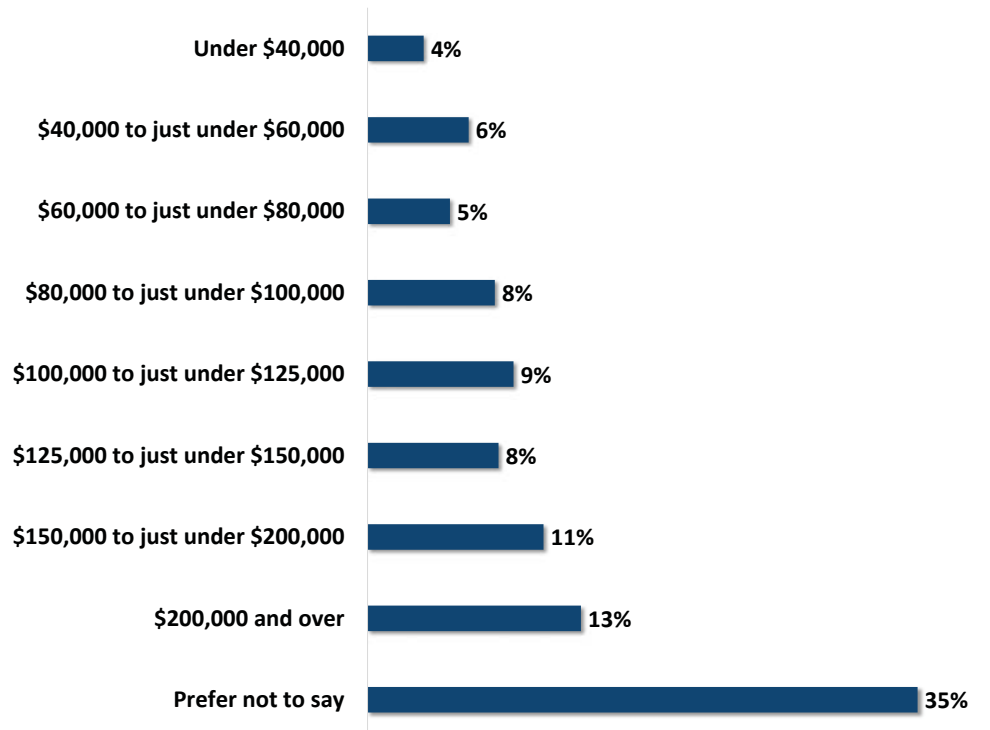
# Demographics



## Business Ownership



## Annual Income



D7d. Do you own a business in Aurora? D8. And lastly, which of the following categories was your total household income before taxes in 2021?  
Framework: All respondents.  
Sample Size: n=423